

Utah EPSCoR NSF EPSCoR RII Track 1

innovative Urban Transitions and Arid-region Hydrosustainability (iUTAH)

Strategic Plan for 2012-2017

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Utah NSF EPSCoR: Strategic Plan for Implementation of RII Award

1. EXECUTIVE SUMMARY

Introduction

Utah became eligible for the National Science Foundation EPSCoR Program in 2009. At that time, a planning grant was obtained to establish a jurisdiction EPSCoR Office, initiate the development of a State Science and Technology Plan, identify an EPSCoR research area, and form a writing team to produce a viable proposal to NSF. Both the 2009 and 2010 proposals were unsuccessful. The 2011 submission, focusing on Utah's water quantity and quality, especially along the rapidly urbanizing Wasatch Front, was favorably reviewed and awarded (EPS 1208732). The opportunity to build Utah's research infrastructure and develop human capacity around interdisciplinary, water-related research is now possible. To accomplish this, a dispersed, multi-disciplinary team of scientists and educators from across the state with the common vision of integrating research efforts to address the state's pressing water resource needs and sustainable future were brought together. The process of writing the proposal began a transformation of statewide collaboration that has continued to flourish, undoubtedly leading to a sustainable, more successful research and education community. The NSF EPSCoR Track 1 award, starting August 1, 2012, will provide the essential infrastructure necessary to develop a world-class program in interdisciplinary water-related research, modeling and instrumentation. This Strategic Plan outlines the vision of iUTAH and details the path chosen to achieve success.

Strategies for Success

The goals of the Utah RII Track-1 are to create sustainable infrastructure improvements to benefit water – related science and technology throughout the state, increase national research and development competitiveness, and expand our workforce of researchers, educators and practitioners to ensure a vital economy and sustainable future. Infrastructure improvements include:

- Enhanced research capacity of the biophysical, social and engineered water environment. This
 will be accomplished by building state-of-the-art water quality- and quantity- monitoring networks
 in three focal watersheds that encompass a range of urbanization and future development. In
 addition, a green infrastructure research facility will be constructed, allowing for new research
 activities, as well as providing an important educational and outreach facility.
- Building on Utah's existing strengths in hydrologic modeling and cyber-infrastructure from the CI-WATER and Cyber-infrastructure NSF EPSCoR awards. This will be accomplished through interdisciplinary modeling approaches that will create new models; link currently disparate models, data and computing approaches; and provide greatly enhanced forecasting capabilities for water managers and stakeholders.
- Building programs to increase participation of underrepresented groups that include women,
 Hispanics and Native Americans. A series of diversity training workshops will be given to all
 iUTAH participants to provide best practices for recruitment and retention of diverse audiences.
 iUTAH will also aggressively recruit underrepresented groups for all EPSCoR-related activities
 and hires.
- Providing educational opportunities for a scientifically literate Utah workforce citizenry. iUTAH
 has a number of programs that target K-12 students and teachers as well as undergraduate
 students. The programs will provide hands-on activities associated with the instrumented

watersheds and green infrastructure facilities. In addition, iUTAH has partnered with state museums to provide informal science education to literally thousands of Utah residents.

Providing societally relevant science and education regarding current and future water resources.
 iUTAH has a rigorous external engagement plan in place that will include state, regional, county
 and local water management agencies and stakeholders. Our participatory modeling activities
 will provide first-hand knowledge of our enhanced sensor networks, data flows and scenarios
 modeling capabilities. In turn, our research questions and modeling activities will be directly
 informed by the needs expressed by our water resource managers and policy makers.

The iUTAH Vision

The vision for iUTAH EPSCoR is to lead the nation in scientific, educational, and innovative solutions for water management and sustainability through innovative interdisciplinary research and systems-level knowledge of the interactions among water, demand, and climate and development of a state-of-the-art hydroinformatics program that incorporates large data with interdisciplinary modeling and visualization

The iUTAH Mission

The mission of iUTAH is to enhance collaborative partnerships to better understand how to sustain Utah's water resources by (1) developing novel approaches to integrated research and training, and (2) by expanding the state's economic, educational, and research competitiveness. This will be carried out over the next five years by:

- Enhancing Utah's research capacity and competitiveness in the science of interactions between society and the biophysical environment
- · Leading research, training and education in coupled human-natural water resource systems
- Recruiting and training a diverse STEM (Science, Technology, Engineering, and Mathematics)
 workforce and the next generation of researchers
- Informing policy makers and our citizenry on the interactions between climate, land use, innovative management, and water sustainability
- Providing a lasting human and physical infrastructure comprised of a statewide consortia of researchers, educators and private-sector partners as well as a sustainable sensor and cyberinfrastructure network

Alignment With State Priorities and the Science & Technology Plan

The Utah Science &Technology (S&T) Plan recognizes core statewide competencies in ecology, engineering, and water resources. The environmental sector was formally analyzed in the S&T Plan because of its role in Utah's ability to grow and provide quality of life, infrastructure, resources, and jobs. iUTAH will build upon those strengths and enhance statewide linkages between the research community and urban planners, regulators, businesses, and policy makers. Specifically, iUTAH goals and actions directly align with the Utah S&T Plan by providing opportunities to meet the needs identified below:

- Insufficient linkages between Utah's industry clusters and its institutions of higher education
- Inability to meet industry's needs due to a lack of skilled individuals to fill senior management and other positions
- Lack of water to meet the demand necessitated by future growth and development
- Lack of funding for public-private partnerships to further the growth of an industry cluster; these

- bring industry, academic researchers, institutions of higher education, and state government together to pursue development of a particular technology area
- No mechanisms that bring industry and academic researchers together
- Insufficient linkages between education and training programs/students to Utah's industry clusters
- Concern about the quality of STEM education
- Desire to (1) better apply environmental strengths found in ecology and atmospheric sciences and (2) to better assess and develop strategies related to water issues

The Strategic Planning Process

In June 2012, a management team was created that included the Leadership Team of PIs from the 3 research institutions, as well as representatives from the state's primarily undergraduate institutions (PUIs). The Management Team organized statewide groups to create the Research Focus Areas (RFAs) 1,2 and 3, Cyberinfrastructure, Diversity, Workforce Development, and External Engagement teams. Team leads and co-leads were designated who, in turn, led their teams in creating work plans and logic models.

In September 2012, a meet-and-greet was held in Salt Lake City, Utah as the first formal activity of building teams and engaging participating institutions. Participants attended from the major universities and state organizations that expressed interest in participating in iUTAH. The Principal Investigators (PIs) provided participants with an overview of the EPSCoR mission, proposal, and objectives. The iUTAH partner institutions are listed in Appendix 1.

From October 17-19, 2012, a core group of the iUTAH EPSCoR team, including representatives from each of the teams, convened with two facilitators from the American Association for the Advancement of Science (AAAS), two external evaluators, and the NSF EPSCoR program officer to begin the strategic planning process. Activities included working meetings, a brief tour and explanation of the most northern watershed, and a graduate student poster session, in which all 14 first-year iUTAH Graduate Research Fellows presented their activities.

Working sessions were led by the AAAS evaluators and consisted of an overview presentation by each team, followed by a critical review from the AAAS and external evaluators with input from the NSF program officer. An agenda and participant list for these activities are found in Appendix 2 and Appendix 3, respectively. Following the AAAS and NSF meeting, team leads coordinated with their respective teams to discuss the External Assessment Team's reviews and to gather input. The iUTAH team participants and their EPSCoR roles are lists in Appendix 4. On November 16, the first all-hands meeting of iUTAH EPSCoR was held in Salt Lake City, Utah, with more than 70 participants attending either in person or through video conferencing. Breakout sessions and working groups helped develop short- and longer-term metrics and overarching goals for iUTAH. An agenda and participant list for this all-hands meeting are provided in Appendix 5 and Appendix 6, respectively.

Following a request from NSF to modify the strategic plan submitted in December 2012, we held a second all-hands meeting designed to revisit our specific research questions and methods as well as to provide specific milestones and more refined metrics. An agenda and participant list for this second all-hands meeting on March 29, 2013 are provided in Appendix 7 and 8.

The purpose of this document is to define goals, objectives, and metrics for measuring performance and to provide a tool for evaluating progress made from the current baseline during the course of the project. This document will provide a framework around which the iUTAH EPSCoR RII project will operate, manage day-to-day activities, and measure progress and performance. It is also intended to be a living

document in which revisions will reflect lessons learned, the outcomes of scientific discoveries, and changes in state and national policies.

Organizational Structure

Utah EPSCoR was formally established under the State of Utah's Utah Science, Technology and Research Initiative (USTAR). USTAR aims to strengthen Utah's "knowledge economy." In its first six years of operation, USTAR has bolstered the innovation infrastructure of Utah, increased the human capital devoted to research, and demonstrated success in technology commercialization. By encouraging collaboration, USTAR has enabled Utah-based researchers to tackle bigger and more complex projects and to compete for additional funding opportunities. Brookings Institution has called USTAR "a national best practice."

The Utah EPSCoR State Committee is responsible for oversight and coordination of the state's EPSCoR portfolio to ensure synergy with the Utah 2012 Science & Technology Plan.

2. Project Priorities, Strategies, Milestones and Metrics

Project Overview

Many of Utah's challenges are similar to other states in the West where growing populations demand more water and energy resources. Increasing resource demands, coupled with an uncertain and changing climate, represent very real challenges to Utah's economic and environmental sustainability. iUTAH's sustainability solutions will emerge through innovative interdisciplinary research and systems-level knowledge of the interactions among water, demand, and climate. iUTAH will examine interactions among and feedbacks from hydroclimate, ecological, and human systems to identify how these systems impact the sustainability of our rapidly expanding Wasatch Front. iUTAH will explore potential adaptive solutions that include alternative water management strategies, urban planning and design, and the use of green infrastructure to enhance and protect ecosystem services.

Proposed research facilities and activities will enhance strengths identified in the Utah S&T Plan. These strengths include active and growing research programs focused on hydrology, ecology, natural resource management, urban planning and design, and water resource engineering. They also fill critical gaps and bring new tools to Utah's colleges and universities necessary for water resources-related environmental science training. By employing a coupled human-natural systems approach, iUTAH will better establish a culture of statewide, multi-institutional, transdisciplinary research.

iUTAH is built on a model that not only enhances transdisciplinary and multi-institutional research, but also facilitates institutional and organizational learning and adaptation through participatory research techniques and the innovative use of stakeholder engagement tools. iUTAH's vision involves enhancing the skills of our current college and university communities while engaging urban and rural students for a more robust and diverse statewide future for STEM education. The iUTAH model will be effective because:

- A synergistic, transdisciplinary, multi-institutional research effort will be more effective for building research capacity than traditional discipline-focused and single-institution efforts.
- The establishment, enhancement, and cooperative sharing of state-of-the-art facilities will increase capacity for leveraging institutional resources and developing partnerships.
- Greater cooperation among academic, non-academic, private sector, and stakeholder communities will build partnerships with lasting impacts on Utah's STEM research enterprise.

iUTAH's Research Focus Areas and associated facilities concentrate on: educating undergraduate and graduates students, mentoring post-doctoral fellows, nurturing junior faculty who will receive research and graduate student support, and engaging senior faculty as role models and mentors. Additionally, faculty from metro/regional universities and community colleges who have traditionally focused on teaching will become important research partners in iUTAH and thus elevate the research capacity of those institutions.

All of iUTAH's research, cyberinfrastructure, diversity, external engagement, and workforce development activities are aimed at implementing the overall iUTAH vision and mission as stated above. iUTAH's integrated research and education activities are outlined below.

2.1 Project Priority: Research

Research Focus Area 1 – Biophysical Ecohydrologic System

Team Leads: Zach Aanderud (BYU), Michelle Baker (USU)

Team Participants: David Bowling (UU), Rick Gill (BYU), Jiming Jin (USU), Scott Jones (USU), Beth Neilson (USU), Diane Pataki (UU), Sam St. Clair (BYU), Court Strong (UU), Suzanne Walther (UVU)

Overall Goal: The goal of Research Focus Area 1 (RFA1) is to improve Utah's capacity to monitor and understand the ecologic/climatic/hydrologic (hereafter ecohydrologic) system of the Wasatch Range Metropolitan Area (WRMA). This goal will be achieved by improving watershed-scale measurement capacities. This instrumentation will be used to conduct research aimed at gaining a better understanding of the biophysical processes that influence Utah's water resources.

Major Activities: Design, construct and operate an ecohydrologic observatory: the Gradients Along Mountain to Urban Transitions network (GAMUT). GAMUT will measure aspects of water inputs, outputs, and quality along mountain-to-urban gradients in three watersheds that share common water sources (winter-derived precipitation), but differ in the human and biophysical nature of land-use transitions. GAMUT will allow for real-time monitoring of meteorological variables, snow accumulation and melt, soil moisture, surface water flow, and surface water quality. Site selection will build on and complement existing monitoring stations. Once GAMUT is functioning, research activities will be phased in to address research questions. GAMUT will provide data to answer the general and specific questions listed above. RFA1's goal is to provide an infrastructure platform and integrated long-term data sets to make Utah more successful in future large project grants.

Objectives:

- Improve capacity to measure WRMA ecohydrologic system on the mountain-to-urban gradient
- Enhance capacity to understand ecohydrologic processes in the WRMA as they relate to water resource availability now and in the future

Research Focus Area 1.1- Water Balance: Determine the water cycle processes most important for the water balance along mountain-to-urban gradients (*Court Strong, Team Lead*)

- Determine the sizes of the major components of the water budget (precipitation, evapotranspiration, runoff) and how do these components change along mountain-to-urban gradients
- 2) Determine controls on evapotranspiration in mountain and urban landscapes
- 3) Determine the exchanges between surface water and ground water in stream channels during base flow

Research Focus Area 1.2-Water Quality: Determine drivers of water quality (Michelle Baker, Team Lead)

- Determine the spatial and temporal variability of biogeochemical transformations that affect water quality
- 2) Determine the relationship between snowpack chemistry and runoff chemistry
- 3) Determine the major nitrogen sources and loading rates to Wasatch Range Metropolitan Area watersheds and streams and how they vary along mountain-to-urban gradients
- 4) Determine the *Escherichia coli* sources across the mountain-to-urban gradient and how do they relate to water quality indices and the overall microbial community structure in streams

Research Focus Area 1.3- Climate and Land Use Change: Determine how availability of and demand for mountain water resources will likely change as a result of climate and land use change (*Jiming Jin, Team Lead*)

- 1) Determine how the sizes of the major components of the water budget change across our mountain-to-urban gradients and into the future due to projected land and water use
- Reduce the uncertainty in regional climate models through down scaling model outputs at the Wasatch Range scale
- 3) Determine how the size of precipitation variability relative to components of evapotranspiration vary across our mountain-to-urban gradients

Strategic actions to be implemented:

- Design a GAMUT observatory
 - o define fundamental sensor units
 - o identify vendors for instrumentation
 - o identify locations for instrument installation
 - design telemetry for integration of sensor data into the iUTAH Data Federation
- Coordinate with resource managers on placement and parameter sensors to ensure that GAMUT complements existing monitoring infrastructure while addressing existing monitoring gaps and avoiding unnecessary redundancy
- Build GAMUT observatory
 - recruit and hire three technicians
 - o purchase and test instrumentation
 - negotiate memorandums of understanding with property owners for access to site locations
 - o install instrumentation
 - develop standard operating procedures (SOPs) for instrument operation and maintenance
- Develop data collection and sample analysis plans
- Engage graduate students in watershed instrumentation plans and mentor students in writing successful fellowship applications
- Propose research themes/potential projects for undergraduate research fellows and match identified undergraduates to research mentors
- Add instrumentation to GAMUT to allow monitoring of ecohydrologic processes at finer spatial scales in support of research identified by Focus Area 2, including mobile sensor units
- Bring on additional faculty members in vegetation phenology, ecohydrology and climate modeling to enhance research on vegetation and climate modeling scenarios
- Conduct research and monitoring in three watersheds to be used in additional proposals
- Submit interdisciplinary proposals and papers

Research Focus Area 1 – Biophysical Ecohydrologic System: Milestones

| | rategic rity Area | Year 1 | Year 2 | Year 3 | Year 4 | Year 5 |
|--|--|--|---|---|--|---|
| Research Focus Area 1 - Biophysical Ecohydrologic System | 1.2 Water Quality RFA1.1Water Balance | 4. Purchase weather stations 5. Collect and summarize existing data sets 6. Coordinate with water quality team 1. Design instruments 2. Select sites 3. Purchase aquatic sensors 4. Collect and summarize existing data | watersheds 2. Establish rating curves at 12 sites 3. Snow pack data collected 4. Climate data collected 5. Soil moisture data collected 6. Sapflux measurements commence 1.Install instrumentation in at least 2 watersheds 2. Surface water chemistry collected 3. Snow pack | 1. Validate rating curves 2. Install remaining instrumentation 3. Continue data collection 4. 1st papers published 1. 1st papers published 2. Nutrient transport models modified and validated | collection | 1. Continue data collection 2. Validate rating curves 3. All datasets archived 4. Create data repository 5. Publish finalized water yield models for all watersheds 1. Continue data collection 2. Stream datasets 3. Create data repository 4. Publish finalized water quality models for all |
| Research Focus Area | RFA 1.3 Climate and Land Use Change | sets 5. Coordinate with water balance team 1. Collate existing climate models 2. Collate existing land cover information | chemistry collected 1. Down-scaled models developed 2. Model parameters identified 3. Existing models validated | iUTAH data incorporated into developed climate models Water yield – climate models modified | 1. Collaborate with RFA 3 modelers to inform land- use scenarios models 2. Climate change scenarios models developed 3. Publish datasets | 1. Collaborate with RFA 3 to publish final coupled land-use, climate change models 2. Collaborate with RFA 3 to publish scenarios models for 5, 10 and 15 year futures |

Research Focus Area 1 – Biophysical Ecohydrologic System: Metrics

| Strategic Priority Area | Metrics | Baseline (as of Aug 1, 2012) | 5-Year Target |
|---|---|------------------------------|---|
| | # of GAMUT design meetings/workshops | 1 | 5-10 yearly in years 1 and 2 |
| _ | Hire & train watershed technicians | 0 | 3 in year 1 |
| gic Systen | Install aquatic instrumentation | 0 | 2 watersheds in years 1 and 2 1 watershed by year 3 |
| Research Focus Area 1: Biophysical Ecohydrologic System | Install terrestrial instrumentation | 2 existing snotel sites | 2 watersheds in years 1 and 2 1 watershed in year 3 |
| /sical Eo | Mobile sensor units built and deployed | 0 | 3 in years 2 and 3 |
| 1: Biophy | Hydrology data sets available | 3 USGS stations | 3-5 in years 2, 3 and 4 |
| us Area | Nutrient chemistry data sets available | 0 | 3-5 in years 2, 3 and 4 |
| Foci | Presentations | 0 | 10-15 annually |
| esearch | Peer-reviewed publications | 0 | 3-6 annually beginning in year 3 |
| , ř | Popular press publications | 0 | 2-5 annually beginning in year 2 |
| | Collaborative proposals | EPSCoR CI-WATER and RII | 3-5 annually |
| | Publish datasets | 0 | 5-10 in years 4 and 5 |

Research Focus Area 2 – Social and Engineered Systems

Team Leads: Doug Jackson-Smith (USU), Christine Pomeroy (UU)

Team Participants: Daniel Bedford (WSU), Martin Buchert (UU), Steve Burian (UU), Ryan Dupont (USU); Joanna Endter-Wada (USU), Sarah Hinners (UU), Shujuan Li (USU), Carlos Licon (USU), Charles Sims (USU), Carla Trentelman (WSU), Bo Yang (USU)

Overall Goals: The goals of Research Focus Area 2 (RFA2) are to: (a) improve the capacity of Utah's science community to gather and analyze social and engineering system data on coupled water systems;

(b) understand the interactions between urban form, environmental change, built water infrastructure, and decision-making in terms of water use; and (c) model the impact of alternative infrastructure designs and policy options on water use behaviors, the water cycle, water quality, and interconnected social and environmental systems.

Major Activities: Systematic data will be gathered on the urban built environment, water use behaviors and decisions, and institutional contexts across the urbanization gradient in the larger WRMA, with particular focus on areas within the three GAMUT watershed observatories. We will coordinate with RFAs 1 and 3 and Cyberinfrastructure to co-locate data collection to facilitate the development of models for coupled system dynamics. Education, Outreach, Diversity, and RFA teams will work closely to engage in collaborative discussions with water stakeholders and decision-makers and to train the next generation of social and engineering scientists. Collaborating with water system stakeholders and decision-makers will ensure that the data and models being developed are realistic and useful to resource managers and policy makers.

Objectives:

- Ensure that research activities are relevant to decision-makers
- Improve capacity of Utah scientists to study human dimensions of water systems
- Improve capacity of Utah scientists to study the impacts of gray and green water infrastructure systems
- Ensure that social and engineering data can answer research questions
- Improve iUTAH's capacity to collect intensive data about water use, water decision-making, and stormwater runoff
- Improve iUTAH's knowledge of the built water infrastructure across the WRMA
- Improve iUTAH's capacity to use information about water behaviors and built infrastructure in coupled models of urban water system outcomes

Research Focus Area 2.1 – Water and Land Use: Determine the current drivers of water and land use management in the region (*Doug Jackson-Smith, Team Lead*)

- Quantify the most important drivers of water use behavior of households, farmers/irrigators and local water management organizations (e.g., attitudes, perceptions, social networks, institutions, and climate)
- 2) Determine the most appropriate scale to model patterns of water use (households, neighborhoods, cities, regions)
- 3) Determine the effectiveness of existing policies, regulations, and public initiatives designed to shape water use in the WRMA

Research Focus Area 2.2 – Urban Form: Determine how urban form interacts with water availability (*Courtney Flint, Team Lead*)

- 1) Determine which aspects of urban form (e.g., built water infrastructure, lot size, land cover, policy) most affect water outcomes (water use, water quality, timing & location of flows)
- Develop sampling protocols and tools that best measure changes in urban form across time and space
- 3) Determine what the most pressing future water use issues we need to be equipped to address

Research Focus Area 2.3 – Built Systems: Provide methodologies and tools to design our built systems to enhance water sustainability (*Christine Pomeroy, Team Lead*)

- 1) Quantify how implementations of Green Infrastructure (GI) impact hydrologic processes (water pathways; water quantity and quality)
- 2) Determine the best GI designs to enhance sustainability and how we upscale the results of experimental observations to neighborhood, city and landscape scales
- 3) Determine the major barriers and paths to implementation of GI

Strategic Actions to be implemented:

- · Team Building
 - Facilitate cross-disciplinary and cross-campus collaborations among social scientists, planners, and engineers in Utah
- Systematic Data Collection
 - o Identify urban sites for intensive data collection
 - Assess and build an archive of existing social and engineering data in selected study sites
 - Develop appropriate methods and instruments to document drivers of variation in water use behaviors
 - Collect new primary data on water behavior and drivers of water decision-making among individuals, households, and organizations in study sites
 - Implement ongoing monitoring of significant changes in population, land use, water infrastructure, and water use
 - Design and construct Green Infrastructure Research Facility (GIRF)
 - Develop a methodological approach to incorporate a distributed network of GI sites with work at GIRF facility
 - Coordinate with RFA 1 to choose common sites and develop protocols for colocation of social, engineering, and biophysical data collection and monitoring activities
- Contribute to Coupled Systems Models
 - o Define sustainability outcome metrics for culinary, irrigation, and stormwater
 - Evaluate alternative modeling approaches for simulating impacts of built infrastructure on sustainability outcomes
 - Develop empirical models that predict variation in water use behaviors and outcomes under different built, policy, and climatic environments
 - Collect primary data and use models to assess impacts of alternative built infrastructure designs on water cycle and water quality under a range of climate scenarios
 - Bring social and engineering data and models to contribute to RFA3 coupled systems model development efforts
- Collaborative Engagement
 - Coordinate with RFA 3 and Education, Outreach, and Diversity teams to organize stakeholder interactions
 - Develop partnerships with local water system managers to coordinate data monitoring plans and to share data
 - Work with the Education, Outreach, and Diversity teams and stakeholders to clarify water management challenges and assess appropriateness of research design
- Training the next generation
 - Train graduate and undergraduate students in methods to study the social and engineering dimensions of water systems

Research Focus Area 2 – Social and Engineered Systems: Milestones

| Strategic Priority Area | Year 1 | Year 2 | Year 3 | Year 4 | Year 5 |
|---|--|---|---|---|---|
| - Social & Engineered Systems - Research Focus Area 2.1 - Water & Land Use | existing socio- economic data sets; identify data gaps 3. Provide input into RFA1-GAMUT design 4. Design social science research protocols and | partnerships to all study watersheds and neighborhoods 2. Collect data on drivers of water and land use behaviors 3. Carry out first multivariate analysis of drivers of water use 4. Submit first collaborative | 1. Develop first analysis that links data collected by RFA1 and RFA2 teams 2. Transfer initial findings from RFA2 work to RFA3 coupled systems modeling teams 3. First published peer reviewed paper | partners to identify ways to incorporate RFA2 research | 1. Document impacts of RFA2 research on stakeholder decisions 2. Identify new research questions and data needs to address emergent scientific and policy goals |
| Research Focus Area 2 - Social & En Research Focus Area 2.2 - Urban Form | 1. Identify existing datasets to categorize urban forms 2. Generate urban typology for census block groups 3. Select study neighborhoods representing gradient of urban forms 4. Work with partners and stakeholders in watersheds to identify existing data and data gaps 5. Work with RFA1 team to design instrumentation strategies to capture impacts of urban form on water flows | 1. Collaborate with RFA1 to initiate colocated social, engineering, and biophysical measurements in selected neighborhoods 2. Expand partnerships with stakeholders to cover all study areas 3. Make first research presentations 4. Submit first paper 5. Contribute to first submitted collaborative grant 6. Publish first dataset | 1. Review work with partners and stakeholders in study areas to ensure research addresses local questions and interests of diverse communities 2. Publish first paper 3. Incorporate first results of urban form analysis into RFA3 couple systems modeling exercises | 1. Work with RFA3 team to simulate impacts of alternative urban growth scenarios on water and ecological outcomes | 1. Document impact of improved knowledge on stakeholder decisions about urban design, growth management and water sustainability. |

| arch Focus Area 2.3 - Built Systems | research on impacts of GI on hydrology, water quality, and ecology | Construct and begin research at GIRF facility Design approach for extended GI research network Develop first models to incorporate local data from GI research into landscape scale assessments Involve first undergraduate iUTAH fellows Make first presentation on GI research Contribute to first submission of collaborative grant Publish first dataset | 1. Analyze first data from GIRF facility 2. Implement extended GI research network plan 3. Publish first research paper | 1. Receive first major collaborative grant 2. Develop improved models to simulate GI at neighborhood or landscape scale | 1. Document impact of GI research on stakeholder decisions about GI planning and implementation. |
|-------------------------------------|--|--|---|---|--|
|-------------------------------------|--|--|---|---|--|

Research Focus Area 2 – Social and Engineered Systems – Metrics

| Strategic Priority Area | Metrics | Baseline (as of Aug 1, 2012) | 5-Year Target (total) |
|-------------------------------|--|------------------------------------|---------------------------|
| | Number of RFA2 or subgroup planning meetings | 0 | 3-10 annually |
| Su | Number of Stakeholder engagement meetings | 0 | 2-5 annually in years 2-5 |
| rea 2 - Systems | Number of urban form neighborhood typologies | 0 | 1 annually in years 2-4 |
| | Number of social science data collection protocols & instruments | 0 | 2-3 annually in years 2-5 |
| rch Focus A Engineered | Number of new RFA2 datasets that document social and engineered aspects of study areas | 0 | 3-5 annually |
| | Number of new Green Infrastructure Research Facilities (GIRF) | 0 | 1 completed in year 3 |
| Resea Social & | Number of GIRF facility design and management meetings | 0 | 5-10 in years 1-2 |
| လိ | Number of new GI research sites in extended network | 0 | 1 annual in years 3-5 |
| | Number of RFA2 research presentations | 0 | 5-8 annually in years 2-5 |

| Number of RFA2 peer-reviewed publications | 0 | 3-5 annually in years 3-5 |
|--|---|---------------------------|
| Popular press publications on RFA2 work | 0 | 2-3 annually in years 3-5 |
| Number of new collaborative proposals with RFA2 contributions | 0 | 1-2 annually in years 2-5 |
| Number of RFA2 team members working with RFA3 on coupled models & participatory engagement | 0 | 3-5 annually |

Research Focus Area 3 – Coupled Human-Natural Systems

Team Leads: Sarah Null (USU), Diane Pataki (UU)

Team Participants: Reid Ewing (UU), Sarah Hinners (UU), Jeff Horsburgh (USU), Doug Jackson-Smith (USU), Ryan Jensen (BYU), Chris Nelson (UU), David Rosenberg (USU), Bo Yang (USU)

Overall Goals: The goals of Research Focus Area 3 (RFA3) are describe the water system as a whole, by defining and including the linkages between biophysical and social dynamics, using results from RFAs 1 and 2 and to Facilitate interactions with stakeholders and linkages among disparate datasets and models to improve capacity to study the complexity of local water issues.

Major Activities: Activities in this focus area will draw on data and results from RFAs 1 and 2 as well as other ongoing work to study the linkages between the natural and human-engineered water system. Focus will be on activities that **create centralized datasets** across the social and natural sciences, **couple modeling activities**, **parameterize and validate models**, and provide **model and data visualization** for a variety of audiences.

Objectives:

- · Identify, categorize, and centralize relevant datasets and models
- Link disparate models and datasets
- Integrate results from RFAs 1 and 2
- Enhance capacity for interdisciplinary research and training
- Provide participatory modeling tools for researchers, teachers, students, and stakeholders interested in water sustainability
- Enhance data/model visualization capacity

Research Focus Area 3.1 – Interdisciplinary Models: Couple specific models representing hydrology, ecology, and human systems to ensure efficient exchange of inputs and outputs at appropriate spatial and temporal scales (*David Rosenberg, Sarah Null, Team Leads*)

- Identify and compile the models currently in use by Utah researchers and stakeholders to understand and manage water resources, and what are their inputs, outputs, and spatiotemporal domains
- Create the best access mechanisms for providing data to coupled models so that we can automate the transformation of data into the appropriate formats
- 3) Incorporate human behaviors and decisions into dynamic coupled systems models

Research Focus Area 3.2 – Coupling Research: Coupling Ecohydrology, social science and engineering research (*Diane Pataki, Team Lead*)

- 1) Quantify the important and/or irreversible thresholds and non-linearities in the coupled water system
- 2) Quantify the tradeoffs in potential solutions to water sustainability problems
- 3) Create and enhance decision support and planning tools to better capture mechanistic and coupled human-natural processes in the water system

Research Focus Area 3.3 – Scenario Planning and Visualization: Provide mechanisms and media so that iUTAH model and data products can be presented and visualized to best enhance communication, learning, and experimentation among faculty, students, and stakeholders (*Sarah Hinners, Team Lead*)

- 1) Produce tools and information content to disseminate iUTAH findings to all relevant stakeholders
- 2) Integrate/couple interdisciplinary models in a way that facilitates collaboration among researchers and contributions from stakeholders and non-specialists
- 3) Facilitating "in reach" of off-campus partners into iUTAH research and solicit model scenarios and tools from relevant stakeholders

Strategic Actions to be implemented:

- Define and parameterize the coupled water system
- Develop a working conceptual model of the major water pools and fluxes within the study domain and identify key processes and relationships that constitute the coupled human-water system
- Integrate the activities in RFAs 1 and 2 and determine whether additional processes, relationships, and datasets are necessary to understand the system as a whole
- Work with the Cyberinfrastructure group to create a data inventory to identify key datasets important to an iUTAH data inventory and eventual data archive and clearinghouse
- Working with the Cyberinfrastructure group, create a model inventory to identify relevant social and biophysical component models for iUTAH currently used by iUTAH partners
- Continue to specify and implement the areas where ongoing activities can be relatively easily linked to improve the representation of water processes in modeling studies that are already underway
- Develop a participatory modeling and visualization platform
- Facilitate interactions among individual scientists and science teams working at Utah universities to identify opportunities for data sharing, model improvements, and future collaborative research efforts
- Develop a working group to consider the scenarios to be studied in RFA3 that include understanding how to represent future land use change and decision-making, developing common scenarios across all modeling activities, and maximizing inclusion of stakeholders in the development of scenarios
- Build an iUTAH synthesis facility
- Link models that individually represent specific aspects of the system such as hydrologic-, climate-, ecological-, and agent-based models of decision-making
- In the long-term (likely beyond the initial five-year grant), develop an iUTAH Water Model that can be used to study the complex WRMA water system to be used by resource managers and policy makers

Research Focus Area 3 – Coupled Human-Natural Systems: Milestones

| Stra | itegic Priority Area | Year 1 | Year 2 | Year 3 | Year 4 | Year 5 |
|---|---|---|---|--|--|--|
| 9 | RFA 3.1 - Interdisciplinary modeling | modeling team through workshop | 2. Link current | Publish conceptual and model development Continue ET+ development Continue model coupling | 1. Populate models with GAMUT and other iUTAH collected data 2. Dissemination of results 3. Continue model coupling | Dissemination of results and model products Develop framework for iUTAH water model Publish model coupling methods and results |
| us Area 3 - Coupled Human-Natural Systems | RFA 3.2 – Coupling Research | 1. Identify critical linkages and potential thresholds of change 2. Establish collaborative teams across campuses 3. Engage stakeholders in establishing questions and priorities in coupled water research | 1. Establish common scenarios of change 2. Host exchange program across campuses 3. Develop stakeholder- responsive, coupled water system research | 1. Apply results to scenarios to interdisciplinary modeling 2. Collaborative publication and dissemination of results 3. Participatory data collection and modeling to test adaptation and mitigation strategies | 1. Continue integration of RFAs 1 and 2 2. Publication and disseminatio n of results 3. New round of stakeholder workshops | 1. Publication and dissemination of results 2. Evaluation of scenarios of change and adaptation/mit igation strategies |
| Research Focus Area | RFA 3.3 – Scenarios Modeling and Visualization | 1. Build collaborations with stakeholders 2. Build collaborations with EOD team 3. Development of team for building interactive model products and | 1. Assess stakeholder needs for visualization and research products 2. Assessment of student, diversity, and public outreach needs for visualization and research products 3. Establish target for interactive products and tools | Development of stakeholder responsive products Development of student, diversity, and outreach oriented products Development of apps, web applications, and interactive tools | Dissemination of products and tools New round of stakeholder workshops Continued development of apps, web applications, and interactive tools based on user feedback | Publication and dissemination of results Develop framework for iUTAH water visualization facility |

Research Focus Area 3 - Coupled Human-Natural Systems: Metrics

| Strategic Priority Area | Metrics | Baseline (as of Aug 1, 2012) | 5-Year Target |
|---|---|-------------------------------------|------------------------------|
| | Collaborative team meetings/workshops | 1 | 5-8 annually |
| | Model inventory meetings | 0 | 2-3 annually |
| tems | Interdisciplinary model development workshops | 0 | 1-2 annually |
| II Sys | Stakeholder engagement meetings | 0 | 1-3 annually |
| atura | Stakeholder products | 0 | 1-3 in years 3-5 |
| Research Focus Area 3 - Coupled Human-Natural Systems | Model inventory | 1 as addendum to RII proposal | Updated annually |
| Coupled | Scenarios Modeling Workshops | 0 | 2-3 annually in years 3-5 |
| Area 3 - | Visualization Outreach Activities | 0 | 3-5 annually in years 3-5 |
| snoc | Presentations | 0 | 13-5 annually |
| earch Fo | Peer-reviewed publications | 0 | 2-3 annually in years 3-5 |
| Resc | Popular press publications | 0 | 1-2 annually in years 3-5 |
| | Collaborative proposals | 0 | 1-2 annually |

2.2 Project Priority: Cyberinfrastructure

Team Leads: Jeff Horsburgh (USU), Steve Corbato (UU)

Team Participants: James Stewart (UEN), Stephanie Reeder (USU), Matt Lorimer (USU), Amber Jones (USU), Christine Pomeroy (UU)

Overall Goals: The goals of the Cyberinfrastructure (CI) Team are to increase capacity for data collection, organization, management, sharing, and synthesis to higher-level products and Increase capacity for integration of data and models.

Major Activities: The iUTAH Modeling and Data Federation (MDF) will be built as a distributed facility that will coordinate across Utah universities and support the full data life cycle. iUTAH's MDF will

increase capacity for data collection, organization, management, sharing, and synthesis to higher-level products and integration with the proposed models. For example, data organization, archival, and publication will primarily be supported at Utah State University, but will coordinate data storage resources with the University of Utah for redundancy and for High Performance Computing support. UTAH will leverage development of enhanced optical network connectivity and computational resources through the Utah Education Network and the recent EPSCoR RII C2 award, and the recent Utah/Wyoming EPSCoR CI-WATER award. In addition, CI activities will be essential to providing online resources for graduate and undergraduate courses and information across all Utah institutions. These CI products will include data, visualizations, and access to models for K-12, policy makers and the general public in collaboration with RFA3.

Objectives:

- Develop infrastructure to support data collection and management activities of iUTAH facilities and researchers
- Identify, prioritize, and facilitate access to external datasets needed by iUTAH researchers
- Enable iUTAH researchers to share and access data using standard formats, protocols, and services
- Support iUTAH participants in discovering and accessing iUTAH and relevant external data
- Support iUTAH researchers in identifying and prioritizing modeling needs, models to be used, and access to computational resources
- Provide online resources for citizens, K-12, undergraduate, and graduate students throughout Utah

CyberInfrastructure Area 1 – Data System: Produce a data system architecture that optimally supports data sharing and collaboration across a diverse team of interdisciplinary scientists (*Jeff Horsburgh, Team Lead*)

- 1) Design and deploy a hardware architecture for hosing required web applications and data services and to facilitate linkage to high performance computing resources
- 2) Produce data models, formats, and standards that will enable us to store and manage heterogeneous data from researchers and partners working across iUTAH focus areas including streaming sensor data, remote sensing and geospatial datasets, and social science datasets
- 3) Provide data discovery and access services and interfaces that mediate across differing formats and semantics and enable iUTAH researchers and partners to discover, access, and interpret iUTAH data resources and the data resources of partner organizations
- 4) Enable and increase collaborative research and sharing of data and models through the innovative use of CI

CyberInfrastructure Area 2 – Monitoring Data: Design the cyberinfrastructure that enables standardized data collection and management for a network of aquatic and terrestrial monitoring sites managed by a consortium of disparate organizations (*Jeff Horsburgh*, *Team Lead*)

Develop software to support streaming sensor data management and quality control. Investigate
procedures for automated quality control of aquatic sensor and terrestrial data streams that
differentiate between artificial (resulting from errors and malfunctions in the monitoring system)
and real (resulting from real environmental events) anomalies in sensor data streams

- 2) In collaboration with Research Focus Area 1, produce the design, approach, and algorithms for adaptive sampling protocols that modify the frequency of data collection in response to events in the monitored system (e.g., it's raining at a weather station, the water level and turbidity are rising in the stream so we need to increase the frequency of data collection in the stream to capture the effects of the storm)
- 3) Provide access to, and visualizations of raw and quality controlled sensor data streams (as well as a variety of other types of data) to audiences ranging from K-12 to University researchers

CyberInfrastructure Area 3 – Data Storage: Design formats and data modules to store and organize data from a green infrastructure research facility and social science data collected as part of RFA2 (*Christine Pomeroy, Jeff Horsburgh, Team Leads*)

- 1) Determine levels of security and data access control needed to control access to social science data containing personally identifiable or other sensitive information
- 2) Provide flexible and configurable data connectivity to the Green Infrastructure Research Facility to support the variety of experimentation and data collection efforts that will occur there

Strategic actions to be implemented:

- Hire a CI Team consisting of a programmer/analyst, system administrator, data manager, and student programmers and technicians
- Design and deploy a virtual server architecture to host the iUTAH MDF
- Design and deploy a large storage infrastructure in collaboration with CI-WATER to provide storage resources for data and modeling
- · Coordinate with RFA1-RFA3 to identify CI needs
- Assist iUTAH research facilities with telemetry system design
- Develop databases, web services, and software CI for managing datasets from iUTAH facilities
- Develop and conduct a survey to assist iUTAH researchers in identifying planned and existing data
- Develop and conduct a survey to assist iUTAH researchers in identifying existing models relevant to iLITAH
- Lead delivery of a graduate level course in Hydroinformatics across the USU, BYU, and UofU campuses in collaboration with CI-WATER
- Develop relationships and collaborations with existing agencies, data providers, and existing CI projects
- Select and develop standard data and metadata formats for iUTAH
- Select and develop standard data access services and mechanisms for iUTAH
- Develop a searchable metadata catalog for iUTAH data resources to support data discovery and retrieval
- Coordinate to leverage CI-WATER EPSCoR Track 2 modeling services and results to provide better linkages to models and computational resources
- Provide support for formal data publication and archival via CUAHSI HIS and/or DataONE
- Leverage the work of the NSF-funded HydroShare project to provide collaborative data and model sharing capabilities for iUTAH
- Work closely with the Education, Outreach, and Diversity team to provide online iUTAH products for Utah citizens, policy makers, resource managers, as well as K-16, undergraduate and graduate students throughout Utah
- Conduct original CI research to be used in additional proposals
- Submit interdisciplinary proposals and peer reviewed articles

CyberInfrastructure Milestones

| Otrotonia | | | | | |
|-------------------------------|--|--|--|---|--|
| Strategic Priority Area | Year 1 | Year 2 | Year 3 | Year 4 | Year 5 |
| Cyberinfrastructure | 1. CI staff hired with ongoing support and training throughout 2. Virtualization infrastructure for hosting the iUTAH Modeling & Data Federation designed and deployed 3. Databases and software to support managing streaming sensor data from GAMUT deployed 4. Assist in design of telemetry to iUTAH field sites 5. CI needs of RFA1-RFA3 identified through collaboration 6. Hydroinformati cs course offered in collaboration with CI-WATER 7. Collaborate to leverage CI-WATER and RII C2 Cyberconnectivity EPSCOR Awards | 1. Large storage infrastructure for iUTAH designed and deployed in collaboration with CI-WATER 2. Open software development repositories established 3. Initial release of software tools for managing quality control of streaming sensor data 4. Initial release of data catalog & data discovery interface 5. Initial release of iUTAH MDF website 6. iUTAH data policy documented 7. Development of partnerships with external data providers and consumers (ongoing throughout) 8. Collaborations with CI-WATER developed to provide models with access to national datasets 9. Additional servers and storage added to virtualization infrastructure | 1. Datasets from GAMUT discoverable and accessible through iUTAH MDF website 2. External datasets discoverable & accessible through iUTAH MDF website 3. Initial release of collaborative functionality for depositing user datasets into the iUTAH MDF for publication, archival, and sharing 4. Initial release of collaborative model sharing 5. Necessary databases and software to support data from the green infrastructure research facility (GIRF) deployed 6. Initial deployment of DataONE Member Node 7. Additional storage added to virtualization infrastructure | 1. New proposals for CI-related research developed 2. Data from iUTAH facilities (GAMUT, GIRF) discoverable, accessible, and citable in iUTAH MDF 3. Data catalog and discovery interfaces complete 4. Software tools for managing streaming sensor data management refined and revised based on user input 5. Initial release of iUTAH MDF client web service interfaces 6. Support for model coupling & execution on HPC 7. Additional servers and storage added to virtualization infrastructure | 1. New proposals for CI-related research developed 2. All iUTAH MDF software tools released via open source code repositories 3. Presentations given at national meetings 4. Peer reviewed papers about iUTAH CI published 5. DataONE Member Node updated 6. Collaborative data and model sharing tools updated 7. Final release of iUTAH MDF client web service interfaces 8. Additional storage added to virtualization infrastructure |

CyberInfrastructure Metrics

| Strategic Priority Area | Metrics | Baseline (as of Aug 1, 2012) | 5-Year Target |
|-------------------------------|---|---------------------------------------|------------------------------|
| | Supported CI staff | 0 | 3 annually |
| | Trained student programmers | 0 | 1-2 annually |
| | Virtual host servers | 0 | 1-2 added annually |
| | Data storage supporting virtualization infrastructure | 0 | 250 TB |
| | Disk capacity of large storage infrastructure (in collaboration with CI-WATER) | 0 | 1 PB |
| Cyberinfrastructure | Datasets from external partners accessible through iUTAH MDF | 0 | 5-8 annually |
| astruc | Number of registered users of the Modeling & Data Federation | 0 | 5-10 added annually |
| fre | Number of downloads of iUTAH datasets | 0 | 5-10 annually |
| Ë | Presentations about iUTAH MDF and CI | 0 | 3-5 annually |
| Суре | Peer reviewed publications | 0 | 2-3 annually in years 3-5 |
| | Hydroinformatics course offerings (# of semesters) | 0 | 1 annually |
| | Grad students trained in Hydroinformatics course | 0 | 15-25 annually |
| | Number of new CI-related proposals | 0 | 2-5 annually in years 2-5 |
| | Number of new proposals from iUTAH researchers that cite the iUTAH MDF in their data management plans | 0 | 2-3 annually |

2.3 Project Priority: Diversity Enhancement

Team Leads: Nancy Huntly (USU), Janet Ross (Four Corners School), Rita Teutonico (USU)

Team Participants: Sue Dintelman (Pleiades, Inc.), Carla Endres (USU-Eastern,) Shana Geffeney (USU-Uintah), Holly Godsey (UU), Mary Jane Keleher (SLCC), Herm Olsen (J.D), Omar Perez-Reyes (USU), Madlyn Runburg (NHMU), Anne Wairepo (UVU)

Overall Goal: The goal of Diversity Enhancement (DE) is to increase the individual, disciplinary, institutional, and geographic diversity of the STEM enterprise in Utah to address the water sustainability issues facing Utah and the Mountain West.

Major Activities: Diversity enhancement will be integrated into all iUTAH activities with an emphasis on creating opportunities for women, rural audiences, Hispanic Americans, and Native Americans. iUTAH will use the watershed observatories, green infrastructure facilities and scenarios modeling to engage students and teachers from diverse populations in discussions of water sustainability issues with cultural relevance to their communities.

Objectives:

- 1. Enhance the diversity of iUTAH team members
- 2. Train iUTAH team members in the best practices for implementing culturally aware educational activities
- 3. Strategically recruit and retain groups underrepresented in STEM for all iUTAH activities

Strategic Actions to be implemented:

- Diversify the iUTAH team by inviting members of underrepresented groups with relevant skills and interests to join the RFAs and/or EOD teams
- Host seminars and dialogs that connect iUTAH scientists with diverse audiences and bring diverse institutions, leaders, and communities into iUTAH science, education, and outreach
- Use the established networks of iUTAH partners to engage students, teachers, researchers, and public participants from diverse groups in iUTAH activities
- Host a conference about culturally appropriate teaching and elements of effective diverse education related to water, watersheds, and ecosystems for the iUTAH teams
- Create a workbook of cultural knowledge readings for the relevant cultural groups
- Conduct diversity training workshops for the iUTAH teams
- Target recruitment efforts to diverse audiences for all iUTAH opportunities and engagement events
- Recruit teacher and students participants from grades K-12 with emphasis on communities with underserved populations, including Title I schools and rural communities, for NHMU's TLO program
- Provide improved support networks for the retention of diverse groups, especially women, rural audiences, Hispanic Americans, and Native Americans

Diversity Enhancement Milestones

| Strategic Priority Area | | Year 1 | Year 2 | | Year 3 | Year 4 | Year 5 |
|-------------------------------|---------------------------------------|---|---|----|---|---|---|
| Diversity Enhancement | 2.3.1 Diversify iUTAH team members | 1. Establish statewide Diversity Enhancement Team (DET) 2. Create statewide partnerships 3. | Recruit diversity specialists from partner institutions Conduct first seminar & dialog program Formative assessment of DET activities | 2. | Expand and diversify DET team Increase diversity of iUTAH leadership Conduct seminar & dialog program | Expand and diversify DET team Conduct seminar & dialog program | 1.Summative assessment of DET activities |

| | 1.Hold first | 1 (| Conduct | 1. | Conduct | 3. | Hold | 1. | Conduct |
|--|-----------------|-----|--------------|----|--------------|----|-------------|----|---------------------|
| تِ | Diversity | '.' | diversity- | ' | diversity | ٥. | second | ١. | diversity |
| 2.3.2 Train iUTAH teams in effective diverse education | conference | | training | | training | | Diversity | | training |
| ncs | | | U | | • | | • | | • |
| ed | with focus on | | workshop | | workshop | | conference | | workshop for |
| .2 1 te se | Native | | for iUTAH | | for new | | with focus | | new iUTAH |
| 2.3.2 TAH t verse | Americans | | participants | | iUTAH | | on Hispanic | | participants |
| 2.3.2 Frain iUTAH teams in ective diverse educati | 2.Produce best- | 2.1 | Update best | | participants | | Americans | | |
| in ive | practices | | practices | 2. | Update | 4. | Update best | | |
| Tra | handbook for | | handbook | | best | | practices | | |
| · | iUTAH | | | | practices | | handbook | | |
| | personnel | | | | handbook | | | | |
| 1 | 1.Develop | 1. | Design | 1. | Train near- | 1. | Train near- | 1. | Train near- |
| ËΣ | recruitment | | museum | | peer | | peer | | peer |
| ST | and retention | | programs | | mentors | | mentors | | mentors |
| .⊑ | plans for | | for target | 2. | Solicit new | 2. | Implement | 2. | Implement |
| ted | target | | populations | | ideas for | | new | | recruitment |
| eni | populations | 2. | Partner with | | recruitment | | recruitment | | and |
| res | 2.Develop | | WFD and | | & retention | | and | | retention |
| də. | Spanish | | EE to | | programs | | retention | | programs |
| lerr | language & | | recruit & | 3. | Implement | | programs | | for target |
| 2.3.3 s und | other | | retain | | recruitment | | for target | | populations |
| 2.3 S u | culturally | | URMs | | and | | populations | | p - p - m - m - m - |
| dnc | effective | 3 | Establish | | retention | 3. | Attend | | |
| gr | iUTAH | ٥. | near-peer | | plans for | 0. | SACNAS | | |
| ain | materials | | mentors | | target | | C/ (CIV/C | | |
| ret | 3.Faculty and | | program for | | populations | | | | |
| 2.3.3 recruit and retain groups underrepresented in STEM | - | | - | , | Attend | | | | |
| t a | students | | women and | 4. | | | | | |
| rui | attend | | URMs | | SACNAS | | | | |
| rec | SACNAS | 4. | Attend | | | | | | |
| | | | SACNAS | | | | | | |

Diversity Enhancement Metrics

| Strategic Priority Area | Metrics | Baseline (as of Aug 1, 2012) | 5-Year Target |
|-------------------------|--|------------------------------------|---|
| | Cultural awareness and teaching techniques conference – S. Utah, N. Utah | 0 | 1 yearly in Year 1 and 3 |
| ant. | Cultural awareness handbook/best practices | 0 | Annually review and update |
| апсетс | 3. Diversity training workshops | Institutional only | 1 yearly in years 2-5 |
| Diversity Enhancement | Museum programs for specific target populations | NHMU but not water related | Up to 2 annually |
| į | 5. Increase diversity of iUTAH leadership | 0 URM | Add 1-2 yearly in years 2-5 |
| | 6. Recruit & retain URMs & women in all iUTAH opportunities | 0 | Up to 25% participants from URM or female audiences |

2.4 Project Priority: Workforce Development (WFD)

Team Leads: Paul Spruell (SUU), Rita Teutonico (USU)

Team Participants: Zach Aanderud (BYU), Brian Avery (Westminster), Scott Bates (USU), Todd Crowl (USU), Kevin Rhodes (Campbell Scientific), Boyd Edwards (USU-Uintah Basin), James Ehleringer (UU), Holly Godsey (UU), Tami Goetz (UVU), Danny Horns (UVU), Nancy Huntly (USU), Doug Jackson-Smith (USU), Chris Keleher (UDNR), Mary Jane Keleher (SLCC), Linda L'Ai (Edith Bowen School), David Matty (Weber State U), Nancy Mesner (USU), Erin O'Brien (Dixie), Bill O'Neill (Dixie), Diane Pataki (UU), Bob Ramsey (Canyon Concepts), Madlyn Runburg (NHMU), Sam Rushforth (UVU), Louisa Stark (GRLC), Sarah Young (Utah Office Education)

Overall Goal: Enhance the STEM (Science, Technology, Engineering, and Mathematics) workforce in Utah by developing programs for a diverse range of learners that inspire students to choose STEM careers, promoting the retention of students in STEM degrees, and enhancing the success of faculty in STEM disciplines. A strong STEM workforce is critical to building and sustaining research capacity and economic growth.

Major Activities: Integrated research and education activities are planned for K-6 students, middle school and high school students and teachers, undergraduates at community colleges, primarily undergraduate institutions (PUIs), and the major research universities, graduate students, postdoctoral fellows, and early career faculty and established faculty. These experiences will be directly related to

iUTAH's research questions, so the focus will be on the watershed observatories and other iUTAH facilities developed. Guiding principles for iUTAH's workforce development plan include integrating research and education, providing near-peer mentoring, encouraging diversity, and creating public-private partnerships. Annual assessments by the External Advisory Board and External Assessment Team will be formative assessments, which will be used to modify or change future activities as advised.

Objectives:

- 1. Promote and maintain a **STEM workforce** focused on water sustainability
- 2. Develop public-private partnerships
- 3. Conduct formative **assessment** of programs and modify future activities

Strategic Actions to be implemented:

- Create an annual Summer Institute where teams of K12 students and teachers will spend one
 week working with iUTAH researchers (undergraduates, graduate students, and faculty) at the
 watershed observatories or other iUTAH facilities.
- Provide summer research experiences for undergraduates to work jointly with iUTAH scientists and graduate students, with special emphasis on recruiting from primarily undergraduate institutions and those with high enrollment of diverse groups
- Provide competitive research fellowships for graduate students to work with iUTAH researchers on interdisciplinary research projects, including both the natural and social sciences
- Match students through the iUTAH internship program with private sector or government
 agencies that work in areas related to iUTAH RFAs to provide real-world job experiences that
 integrate the knowledge and theory learned in the classroom with practical application of skills in
 a professional setting
- Employ an interdisciplinary post-doctoral fellowship program that allows fellows to work with an iUTAH research team while spending significant time with at least two mentors from different disciplines and institutions
- Offer research awards for faculty at PUIs and for early career faculty to work with iUTAH
 researchers on one of the three RFAs. Awardees will be mentored by established faculty and
 encouraged to submit NSF proposals based on their research fellowship
- Facilities developed by iUTAH, including the instrumented watersheds, green infrastructure research facility & network, and participatory modeling platform will provide the nexus for K12, undergraduates, faculty and stakeholders to interact with researchers.
- Host an annual iUTAH Symposium after the Summer Institute to bring together all iUTAH
 participants, as well as our External Advisory and Assessment Teams. The Symposium will
 include presentations by participating students (from all levels of education), teachers,
 researchers, and other partners, as well as discussions among the participants about future plans
 for iUTAH, including lessons learned from the previous year's activities.

Workforce Development Milestones

| Strat | egic Priority Area | Year 1 | Year 2 | Year 3 | Year 4 | Year 5 |
|-----------------------|-----------------------|--|--|---|--|---|
| Workforce Development | 2.4.1 STEM Workforce | Institute (SI) #1 3. Recruit students, teachers, and researchers for SI #1 4. Develop and implement iFellows undergraduate research program 5. Recruit and hire graduate research fellows 6. Develop crosscampus graduate training course 7. Recruit and hire postdoctoral scholars 8. Develop Research Catalyst Grant | Expand and diversify WFD team Develop nearpeer mentoring program Train near-peer mentors Create K12 curriculum materials from SI#1 Implement Summer Institute #2 Recruit and hire undergraduate iFellows Recruit and hire graduate research fellows Offer crosscampus hydroinformatic s class Recruit and hire postdoctoral scholars Recruit and hire postdoctoral scholars Recruit and PUI faculty RCGs | Expand and diversify WFD team Train near-peer mentors Integrate SI curriculum materials into K12 classrooms Implement Summer Institute #3 Create SI curriculum repository Recruit and hire undergraduate iFellows Recruit and hire graduate research fellows Recruit and hire postdoctoral scholars Recruit and fund PUI faculty RCGs | 1. Train-near peer mentors 2. Create and deposit curriculum materials from SIs 3. Implement Summer Institute #4 4. Recruit and hire undergraduat e iFellows 5. Recruit and hire graduate research fellows 6. Recruit and hire postdoctoral scholars 7. Recruit and fund PUI faculty RCGs | 1. Train-near peer mentors 2. Create and deposit curriculum materials from SI 3. Recruit and hire undergraduate iFellows 4. Recruit and hire graduate research fellows 5. Recruit and hire postdoctoral scholars 6. Recruit and fund PUI faculty RCGs |

| ublic-priv | Recruit agency and private industry partners for iUTAH internship program Develop undergraduate internship program Recruit and hire iUTAH interns | 1. Recruit additional agency and private industry partners as internship sponsors 2. Recruit and hire iUTAH interns | 1. Recruit additional agency and private industry partners as internship sponsors 2. Recruit and hire iUTAH interns | 1. Recruit additional agency and private industry partners as internship sponsors 2. Recruit and hire iUTAH interns | 1. Recruit additional agency and private industry partners as internship sponsors 2. Recruit and hire iUTAH interns |
|------------------|---|--|---|---|---|
| 2.4.3 Assessment | Develop survey to assess iUTAH collaborations Plan iUTAH symposium for all participants and assessment teams Conduct year-end iUTAH Symposium | Formati ve assessment of WFD activities Modify activities based on assessment results Conduct year-end iUTAH Symposium | Survey participants to assess iUTAH collaborations Modify activities based on assessment results Conduct year-end iUTAH Symposium | Forma tive assessment of WFD activities Modify activities based on assessment results Conduct year-endiUTAH Symposium | Summati ve assessment of WFD activities Conduct year-end iUTAH Symposium |

Workforce Development Metrics

| Strategic Priority Area | Metrics | Baseline (as of Aug 1, 2012) | 5-Year Target |
|----------------------------|---|---------------------------------|--|
| | Summer Institute - High school students | 0 | 9 yearly in years 1-4 |
| | Summer Institute - High school teachers | 0 | 9 yearly in years 1-4 |
| ± | Summer Institute - Undergraduate students | 0 | 9 yearly in years 1-4 |
| фше | Summer Institute - Graduate students | 0 | 6 yearly in years 1-4 |
| evelo | K-12 curricula materials | 0 | 1 yearly in years 2-5 |
| Workforce Development | Undergraduate research fellows (iFellows) | 0 | Up to 14 iFellows annually (50% PUI, 25% URM or women) |
|) M | Faculty iFellows mentors | 0 | Up to 14 annually |
| | Graduate research fellows | 0 | Up to 15 annually |
| | Online courses across iUTAH Institutions for Graduate Fellows | 0 | At least 1 annually |

| Post-doctoral res | earchers |) | 3 yearly in years 2 and 4 |
|---------------------------------------|------------------|---|------------------------------|
| PUI Faculty Research | earch Catalyst (|) | Up to 5 annually |
| Faculty hires | (|) | 2 in year 1 |
| Internship sponse public organization | |) | Up to 10 annually |
| Undergraduate ir | iterns (|) | Up to 10 annually |
| iUTAH Symposiu Assessment | m and (|) | 1 annually |

2.5 Project Priority: External Engagement (EE)

Team Leads: Madlyn Runburg (NHMU/UU), Chris Keleher (UDNR)

Team Participants: Jessica Anderson (UEN), Brian Greene (USU), Laura Hunter (UEN), Paul Husselbee (SUU), Karen Krier (UEN), Carlos Licon (USU), Anna McEntire (USU), Becky Menlove (NHMU/UU), Nancy Mesner (USU), Lorie Millward (NHMU/UU), MaryAnn Muffoletto (USU), Louisa Stark (GSLC/UU), Rita Teutonico (USU)

Overall Goal: The goal of External Engagement (EE) is to design and implement programs to enhance the development of a diverse, well-prepared STEM workforce and a more scientifically literate public in the state of Utah. iUTAH will use data and results from the RFAs to engage the public in discussions about water sustainability issues throughout the western United States.

Major Activities: The EE plan includes outreach, communication, and dissemination activities to translate iUTAH efforts to diverse audiences in order to engage key stakeholders and the general public in the results and outputs from iUTAH research. EE partners will bring together researchers, educators, students, stakeholders, and policy makers to design and develop EE activities. Mixed methods will be used for both collaboration and evaluation of these efforts. Workforce Development and Diversity Enhancement goals will also be incorporated into the EE work. Our Annual Assessment will be used to modify or change activities as indicated.

Objectives:

- 1. Provide participatory iUTAH-related research experiences for K-12 students and teachers
- 2. Engage **public audiences and stakeholders** in face-to-face activities designed to build connections with iUTAH researchers
- 3. Disseminate iUTAH project information, research outcomes, educational materials, and participation opportunities through a dynamic **communications strategy**
- 4. Incorporate assessment outcomes into future programming efforts

Strategic Actions to be implemented:

- Develop museum partnerships across Utah to provide interactive experiences for K-12 students and teachers
- Integrate iUTAH research and facilities into existing museum programs

- Engage K12 students and their teachers in NHMU's Taking Learning Outdoors program and the Leonardo's Water Workshops
- Align Utah Water Watch's (UWW) Citizen Science program to support relevant aspects of iUTAH research areas
- Engage relevant Utah stakeholders in shaping research directions
- Recruit additional partners with complementary work to expand iUTAH engagement activities
- Establish an iUTAH communications' strategy for the diverse set of iUTAH audiences, both within and outside of the project
- Develop an iUTAH website and complementary social media presence
- Integrate iUTAH project evaluation results into future years' plans

External Engagement Milestones

| Strategic Priority Area | | Year 1 | Year 2 | Year 3 | Year 4 | Year 5 |
|-------------------------------|----------------------------------|---|--|---|---|---|
| External Engagement | 2.5.1 K-12 students and teachers | 1. Build diverse statewide EE team. 2. Tailor the NHMU Taking Learning Outdoors (TLO) program to iUTAH 3. Partner with Leonardo Museum's water workshops 4. Partner with Utah Water Watch (UWW) school rain barrel project | 1. Expand and diversify EE team 2. Integrate iUTAH results into museum and citizen science programs 3. Recruit and engage new NHMU & Leonardo cohorts 4. Conduct UWW K12 programs at iUTAH watersheds 5. Solicit ideas for new K12 engagement events 6. Formative assessment of K12 activities | 1. Expand EE team 2. Recruit and engage K12 cohorts for museum programs 3. Conduct UWW K12 programs at iUTAH watersheds 4. Fund new K12 engagement events. 5. Develop K12 program at Green Infrastructure Facility (GRIF) 6. Engage new museum partners statewide | 1.Expand EE team 2.Recruit and engage K12 cohorts for museum programs 3.Recruit and fund new K12 engagemen t events. 4. Engage K12 students and teachers at Green Infrastructu re Facility (GRIF) | 1.Recruit and engage K12 cohorts for museum programs 2.Conduct UWW K12 programs at iUTAH facilities 3. Summative assessment of K12 activities |

| Г | Dortoon with 1 Hal- | 1 Incorporate | 1 Dayolan 4 Candust 14 Days | uit ond |
|--------------------------------------|--|---|---|---|
| .2 Public Audiences and Stakeholders | Water Watch (UWW) citizen science projects at iUTAH watersheds 2. Partner with USU Science Unwrapped to present water issues in the West 3. Convene meeting between water resources managers and iUTAH researchers | 1. Incorporate iUTAH results into UWW 2. Conduct UWW program at iUTAH watersheds 3. Expand stakeholders engaged with iUTAH 4. Solicit ideas for additional public engagement programs | science program at Green GRIF program at GRIF program at GRIF program at e Facility (GRIF) program at program at program at program at program at iUTAH iUTAH sutershed program at iUTAH as watersheds and fund stakeholder s engaged with iUTAH with iUTAH sutersheds and fund new public engageme s engaged with iUTAH as Fund new sciences are sciences. | gage public diences for seum grams duct citizen ence grams at "AH illities ammative sessment of |
| 2.5.2 | Arrange public screening of WATERSHED | | public engagemen t events. | |
| | Form communications team Design, build | Expand and diversify communications team Develop website as data entry | Expand | igment TAH ebsite pand and ersify social |
| Communications Strategy | Host Becoming the Messenger workshop | portal for participants 3. Expand social media following 4. Refine iUTAH | resource for participants following refix 3. Revise and augment iUTAH messages n to | nmunicatio |
| | monthly newsletter | messages and videos 5. Produce and expand audience for | website and 4. Expand and videos diversify 4. Produce social and media expand | |
| 2.5.3 | 7. Explore and purchase tools for remote team communications , e.g., Go-to- | bi-monthly newsletter 6. Produce glossy highlights | following audience 5. Produce for newsletter audience 5. Produce for glossy | |
| | | publication 7. Evaluate and refine communicatio n tools | newsletter highlights 6. Evaluate 6.Evaluate and refine and refine communicat communic ion tools ation tools | |
| 2.5.4 Assessme nt | Develop assessment plan and instruments | Conduct formative assessment of EE activities | activities activities su based on based on as assessmen assessm of | conduct ummative ssessment f EE ctivities |

External Engagement Metrics

| Strategic Priority Area | Metrics | Baseline (as of Aug 1, 2012) | 5-Year Target |
|-------------------------------|---|------------------------------------|--------------------------------------|
| | Museum partners | 0 | At least 2 annually |
| | Museum partnerships K-12 students | 0 | Up to 200 annually |
| | Museum partnerships K-12 teachers | 0 | Up to 30 annually |
| | Citizen science K-12 students | 0 | Up to 500 annually |
| Ę | Citizen science K-12 teachers | 0 | Up to 30 annually |
| External Engagement | Citizen science general public, stakeholders | 0 | Up to 100 annually |
| al En | Stakeholder engagement events | 0 | 2 annually |
| xtern | Newsletter (bi-monthly) | 0 | At least 6 annually |
| Ш | Website | 0 | Up to 1000 unique visitors per month |
| | Social media (Facebook, Twitter, Instagram, etc.) | 0 | Up to 100 new followers annually |
| | Drupal reporting system | 0 | All iUTAH participants |

2.6 Project Priority: Project Management

Management Team (Leadership team in bold): Zach Aanderud (BYU), Brian Avery (Westminster), Michelle Baker (USU), Dan Bedford (WSU), Todd Crowl (USU), James Ehleringer (UU), Tami Goetz (UVU), Jeff Horsburgh (USU), Doug Jackson-Smith (USU), Chris Keleher (UDNR), Sarah Null (USU), Diane Pataki (UU), Christine Pomeroy (UU), Janet Ross (Four Corners School), Madlyn Runburg (NHMU), Paul Spruell (SUU), Rita Teutonico (USU)

Utah NSF EPSCoR fully recognizes that a successful project of this magnitude and complexity depends on the strong leadership of the PIs and management team with sufficient staff and expertise to develop, implement, and oversee it. This RII project uses a multi-level organizational structure (see Figure below) to provide effective programmatic and administrative oversight for successful implementation.

The *iUTAH Management Team (MT)* will ensure coordination and integration among iUTAH activities. The MT consists of the Leadership Team (including the PIs and Co-PIs of iUTAH) plus the co-leads of each EOD and CI team, co-leads of the research focus areas, and representatives from the PUIs. The MT members were chosen to span a diversity of institutions, disciplines, gender, and rank. The MT holds biweekly meetings either in person or through video conferencing via GoToMeeting to ensure regular communication and coordination, as well as to vet any proposed changes in activities and/or budgets.

The MT is responsible for:

- addressing evolving policies and procedures
- · strengthening the research focus and integration
- addressing research team progress and funding allocations
- monitoring the new hire processes
- reviewing evaluation and assessment recommendations
- revising the iUTAH Strategic Plan
- overseeing overall risk management practices

The iUTAH EPSCoR Associate Director (Rita Teutonico) is responsible for day-to-day program oversight, administration, implementation, and integration of the EOD components. She works in tandem with the iUTAH Research Project Director and PI (Todd Crowl). Both share supporting program and administrative staff in the iUTAH office.

Facilities developed by iUTAH, including the instrumented watersheds (GAMUT), green infrastructure research facility (GIRF), and participatory modeling platform will provide the nexus for K-12, undergraduates, faculty and stakeholders to interact with researchers. They will also provide intersection opportunities for interdisciplinary interactions among researchers.

Project Management Milestones

| Strategic Priority Area | Year 1 | Year 2 | | Year 3 | | Year 4 | Year 5 |
|----------------------------|-----------------------|------------------|----|------------------|----|--------------------|-----------------------|
| | 1.Project | 1. Weekly staff | 1. | Weekly staff | 1. | Weekly staff | 1. Weekly staff |
| | management | meeting | | meetings | | meetings | meetings |
| | implemented | 2. Biweekly | 2. | Biweekly | 2. | Biweekly | 2. Biweekly |
| | through | Leadership | | Leadership Team | | Leadership Team | Leadership Team |
| | GoToMeeting, | team | | meetings | | meetings | meetings |
| | Dropbox and | meetings | 3. | Biannual all- | 3. | Biannual all-hands | 3. Biannual all- |
| | Basecamp | 3. Biannual all- | | hands meeting | | meetings | hands meetings |
| | 2. Hire Business | hands | 4. | Annual EAB & | 4. | Annual EAB & | 4. Annual EAB & |
| ŧ | Manager, PA and | meeting | | EAT meetings | | EAT meetings | EAT meetings |
| Je L | EOD coordinator | 4. Annual EAB | 5. | Annual | 5. | Annual | 5. Annual |
| ge | 3.Weekly EPSCoR | & EAT | | symposium held | | symposium held | symposium held |
| ana | staff meetings | meeting | 6. | Broaden state & | 6. | NSF reverse site | 6. Oversee all data |
| Š | | 5. Annual | | local government | | visit | and modeling |
| Project Management | of Leadership and | symposium | | base | 7. | Broaden private | repository |
| ĪŌ | Management | held | | | | partnerships | activities |
| | Teams | 6. NSF reverse | | | | | 7. Write final report |
| | 5. Biannual all-hands | site visit | | | | | |
| | meeting | 7. Broaden | | | | | |
| | 6.External Advisory | academic | | | | | |
| | Board (EAB) | partnership | | | | | |
| | meeting | base | | | | | |
| | 7.External | | | | | | |
| | Assessment Team | | | | | | |
| | (EAT) meeting | | | | | | |

Project Management Metrics

| Strategic Priority Area | Metrics | Baseline (as of Aug 1, 2012) | 5-Year Target |
|-------------------------|---|------------------------------------|------------------|
| | iUTAH staff hires | 0 | 4 |
| | iUTAH weekly staff meetings | 0 | 225 |
| Project Management | Biweekly Leadership team meeting | 0 | 100 |
| Leadership & | Biweekly Management team meeting | 0 | 100 |
| Management teams | iUTAH annual symposium & retreat | 0 | 5 |
| | External Advisory Board meeting, annually | 0 | 5 |
| | NSF Reverse Site visit | 0 | 2 |
| | New partners | 0 | 10 |

3. Risk Mitigation and Succession Plan

For any project of this magnitude and complexity there are a series of impediments that might diminish success. The most significant potential threats to fully reaching the goals of iUTAH are outlined below, along with strategies to minimize potential negative impacts.

<u>1. General Risks:</u> Utah has 14 institutions of higher education distributed over a very large geographic area. One of the most formidable challenges will be to provide venues and activities that allow all interested parties to participate.

<u>Likelihood:</u> While there is little risk that our offices and video conferencing software and facilities will be available, there is a MODERATE risk that the institutions located in S. Utah are likely to feel disenfranchised.

Mitigation: It is imperative that state-of-the-art video conferencing opportunities are provided statewide and that all meetings, workshops, and other functions are held in a variety of locations. To this end, iUTAH EPSCoR will employ a distributed management model where the main EPSCoR Office and staff will be housed at the Logan USTAR facility, and a satellite office and meeting venue will be housed at the University of Utah. Licensing will be maintained for web conferencing technologies to facilitate meetings. Coordination of distributed meetings for larger groups using interactive video conferencing technology is available through the Utah Education Network.

2. Instrument Deployment Risk: Due to dependence on a number of resource agencies for data collection and permits for instrumentation placement, it is imperative that a strong working relationship be generated with stakeholders early in the project.

<u>Likelihood:</u> Because of the large amount of Federal, State, local municipality and private lands involved, there is a HIGH risk that permitting issues will result in site selection changes as well as increasing time to deployment.

<u>Mitigation:</u> In order to effectively engage Utah resource managers with respect to climate change, human impacts, and water resource availability, information will be exchanged regularly between the various groups from inception through the duration of the project. This will include modifying data collection, dissemination and general information as supplied by resource managers and policy makers. We have already received permits for much of the Red Butte upper watershed and will used existing sites on the Little Bear River with prior permits.

3. Data Collection Risk: iUTAH project personnel have strong track records in deploying, operating, and managing diffuse sensor and tower networks. It will be necessary to employ a strong team of field technicians for the long-term maintenance and operations of these networks and instrumentation. Some challenges with the long-term viability of our sensors due to extreme weather conditions and vandalism are anticipated. Our snotel and weather station sites are large, permanent fixtures that are not vulnerable to the issues above. Our hydrologic sensor networks as well as our water quality instrumentation, however, are vulnerable.

<u>Likelihood:</u> There is HIGH risk that some of our aquatic sensors will malfunction, be vandalized or be lost by extreme hydrologic events.

<u>Mitigation:</u> These threats will be strongly considered in deployment design and instrumentation placement. In addition, backup sensors will be purchased (within reasonable budgetary discretion) so that lost or stolen instruments can be quickly replaced.

<u>4. Data Management Risks:</u> iUTAH's CI team has a long history of collecting, storing, managing, and disseminating remotely collected data from sensor and tower networks. Still, the complex terrain and remote nature of many of the proposed sites will pose certain challenges to keeping data streaming into the storage facilities.

Likelihood: There is a HIGH likelihood that we will have disruptions of data streaming.

<u>Mitigation:</u> Continuous monitoring of transmissions from data collection sites will be required to minimize downtime and potential data gaps. Another challenge will be supporting storage, archival, discovery, and access to the diverse datasets that will be assembled by iUTAH partners working across disciplines; some by iUTAH researchers while others will be assembled from existing external sources. The cyberinfrastructure systems that have been proposed and will be implemented will be designed specifically for this purpose.

5. Data Dissemination Risks: An additional challenge will be the need for a "cultural change" in how data are managed and made available. The Data Management Plan from the original iUTAH proposal and the verbiage in subcontracts to iUTAH partners make it clear that iUTAH participants are required to make any primary data created by this project available to other project participants and stakeholders as soon as possible. It is anticipated that with the collection of social science datasets containing sensitive information, the assembly of data from existing external sources, and the creation of derivative data products by iUTAH researchers, a detailed data management policy will be required. It is anticipated that implementation of this policy may be difficult and will require conscious effort by the Project Administrator, Leadership Team, Cyberinfrastructure Team, and individual iUTAH researchers.

<u>Likelihood:</u> There is HIGH risk that some of our collaborators and participants will be reluctant to share their datasets in a timely fashion.

<u>Mitigation:</u> We have added language to all subawards that provides specific requirements for data sharing including the production of meta-data. The Leadership Teams receive monthly updates from our cyberinfrastructure team regarding data uploads and completeness of metadata.

7. <u>Data Modeling and Analysis:</u> Perhaps iUTAH's greatest potential and challenge will be its ability to generate truly integrated models that cross disciplines and data types. It will be essential to produce working, interdisciplinary models to provide both a framework for cutting-edge science and a vehicle for communicating the complex information to the necessary stakeholders and the public.

<u>Likelihood:</u> There is LOW risk that we will be unable to generate the interdisciplinary models necessary to understand the complex water sustainability questions we seek to answer.

<u>Mitigation:</u> The modeling and CI teams are already meeting regularly to provide a list of available disciplinary models and to design a platform for model integration. The first call for PhD students and post-docs is heavily aimed at interdisciplinary modeling activities. By providing critical mass early, the hope is to jump-start modeling efforts and progress. In addition, we have initiated iCEAMS (iUTAH Center for Ecological and Modeling Synthesis.

8. <u>Necessary Personnel</u>: One of largest challenges will be to bolster social sciences expertise. While iUTAH has some of the best water-oriented social scientists in the country, they are few in number and spatially dispersed.

<u>Likelihood:</u> There is HIGH risk that we lack some of the necessary social sciences expertise necessary to understand the complex water issues we seek to understand.

<u>Mitigation:</u> We have already successfully hired a world-class Associate Professor in water resources social sciences and engaged two new social scientists from Weber State. We continue to look for collaborators across the country that will bolster our social sciences capabilities.

Succession Plan

At every level there are at least two co-directors who oversee the daily and project-wide activities for each research, CI, and EOD focus. Todd Crowl and Rita Teutonico jointly oversee the project, both having comprehensive knowledge of the entire project and its history. Six additional PIs who were part of the proposal and project development from its inception make up the remaining Leadership Team; any one of those individuals could easily step into the Project Director's role if needed. Two EPSCoR faculty hires have been identified; both are likely candidates to be trained for leadership positions within the Utah EPSCoR program.

4. Evaluation and Assessment Plan

The proposed Evaluation and Assessment Plan will include review and evaluation of iUTAH activities by a diverse group of independent, external experts during the award period. Reports prepared by these reviewers will be conveyed to the NSF EPSCoR Office in a timely manner. The project management team, in collaboration with the external evaluators and external advisory board, will continually monitor

progress toward the goals of the strategic plan. Recommendations from the evaluation teams will be used to inform plans for subsequent years of iUTAH activities. The iUTAH evaluation and assessment plan will involve a four-pronged approach by independent evaluators, including an Education and Outreach consultant, a Collaboration and Networking consultant, a team from the AAAS Research Competitiveness Program, and members of the External Advisory Board.

Education, Outreach and Diversity (EOD)

Jacque Ewing-Taylor (U. Nevada-Reno, NV EPSCoR) will conduct a comprehensive evaluation that measures the goals and objectives of the iUTAH education and outreach activities. The evaluation component will employ a mixed-method approach, relying on surveys, questionnaires, observations, interviews, and external reviews to assess the quality, efficacy, and value of the proposed work and the ultimate return on NSF's investment. Dr. Ewing-Taylor will ground evaluation activities in the intended outcomes of the project, focusing on several key questions. These questions include: to what extent and how does this project help develop Utah's workforce, engage K-12 teachers and students, engage undergraduate and graduate students in partner universities and colleges, and result in increased public engagement in issues related to water in the arid west. Annual evaluations will provide recommendations that will be used to shape future iUTAH events.

Collaboration and Networking

Alan Porter from Georgia Institute of Technology will assess iUTAH impacts on collaboration and statewide networking. Dr. Porter is a leader in the emerging field of "scientometrics" and will conduct bibliometric analyses to determine the linkages among researchers in Utah. He will analyze the publication and citation patterns of researchers at all Utah institutions to identify the level of interconnectedness prior to the iUTAH award and in Year 4 of the award. This analysis will indicate the connections between institutions, disciplines, and individuals that were stimulated by the iUTAH activities. Results of the Year 4 analyses will be used to form plans for Year 5 and beyond.

AAAS Assessment

Dr. Mark Milutinovich, Program Director of the AAAS Research Competitiveness Service, will lead a review by an AAAS external scientific advisory board. The AAAS Research Competitiveness Service will recruit and lead a panel of experts to evaluate the scientific, programmatic, and administrative aspects of iUTAH. There will be one AAAS staff-only strategic planning visit (Year 1) and two panels in Years 2 and 4 to prepare iUTAH for NSF site visits and inform plans for the following years. The AAAS panels will provide recommendations on scientific directions, management activities, supporting infrastructure and policies, and the evaluation process itself, if any or all need to be modified for the program to have the best chance of success.

External Advisory Board

iUTAH's External Advisory Board will meet annually in conjunction with the annual iUTAH Symposium to advise the Project Director's Office and the Leadership and Management Teams on the effectiveness of its activities to enhance research, education, diversity, workforce development, and external engagement capacities. Their recommendations will be discussed with the MT, the External Assessment team, NSF and made available on iUTAH's website. The External Advisory Board will also provide forward-looking advice and vision for the future directions of the iUTAH research areas and best practices for EOD activities.

5. Appendices

Appendix 1: iUTAH Partner Institutions



Brigham Young University

Central Utah Project

Campbell Scientific, Inc.

Canyon Concepts, LLC

Four Corners School of Outdoor Education

Governor's Office of Economic Development

Leonardo Science Technology and Art Museum

Natural History Museum of Utah

Salt Lake City School District

Salt Lake Community College

Salt Lake County Planning and Development

Southern Utah University

University of Utah

United States Department of Agriculture Natural Resource Conservation Service

Utah Center for Science and Math Education

Utah Department of Environmental Quality

Utah Department of Natural Resources

Utah Education Network

Utah Science and Technology Research Initiative

Utah Society for Environmental Science Education

Utah State Office of Education

Utah State University

Utah Valley University

Weber State University

Westminster College

Appendix 2: iUTAH EAT-NSF Site Visit Agenda



Oct. 17, 2012

| 11:00-1:30pmTeam, | NSF arrival in SLC |
|-------------------|------------------------|
| 4.00 0.00 | Tuescas aut ta I I aus |

| 1:30-3:30 | Transport to Hampton Inn, Logan |
|-----------|--|
| 3:45 | Meet at EPSCoR offices for Watershed Tour |
| 4:00-6:00 | Tour of Bear River Watershed, Logan Canyon |
| 6:00-6:30 | Reception (USU President Albrecht's home) |
| 6:30-7:30 | Dinner (USU President Albrecht's home) |
| | |

Oct. 18, 2012 iUTAH EPSCoR Office, Logan

| · · · · | |
|-------------|--|
| 7:45am | Team picked up at hotel |
| 8:00-9:00 | EAT introductions |
| 9:00-9:20 | NSF's perspective – Sian Mooney |
| 9:20-10:00 | Goals of meeting – Crowl/Milutinovich |
| 10:00-10:15 | Introduction to iUTAH – Crowl |
| 10:15-10:30 | Project Management – Teutonico |
| 10:30-10:45 | Break |
| 10:45-11:00 | Research Focus 1 – Aanderud/Baker |
| 11:00-11:15 | Research Focus 2 – Pomeroy/Jackson-Smith |
| 11:15-11:30 | Research Focus 3 – Pataki/Jackson-Smith |
| 11:30-11:45 | Facilities Overview – Crowl/Ehleringer |
| 11:45-12:00 | CI Overview – Horsburgh |
| 12:15-12:30 | Workforce Development – Goetz |
| 12:30-12:45 | External Engagement – Runburg |
| 12:45-1:00 | Diversity Plan and Activities – Huntly/Teutonico |
| 1:00-2:00 | Lunch – Questions |
| 2:00-5:00 | EAT directed discussion and planning |
| | |

Logan Golf and Country Club

5:30-7:00iUTAH Graduate Student Poster Session – reception

7:00-9:00 Working dinner

Oct. 19, 2012iUTAH EPSCoR Office, Logan

8:30-11:00amFinalize action items 11:00-11:15 NSF Summary

11:15 Carpools to SLC airport

Appendix 3: iUTAH EAT-NSF Participants

October 17th, 2012 Watershed Tour, Logan Utah

| Last Name | First Name | Organization |
|---------------|------------|------------------|
| Aanderud | Zach | BYU |
| Armstrong | Andrea | USU |
| Bowling | Dave | UofU |
| Crowl | Todd | USU |
| Davis | Jacob | USU |
| Ewing-Taylor | Jacque | Univ Nevada Reno |
| Horsburgh | Jeff | USU |
| Jackson-Smith | Doug | USU |
| Milutinovich | Mark | AAAS |
| Mooney | Sian | NSF |
| Porter | Alan | GA Tech |
| Runburg | Madlyn | MNHU |
| Yajima | Rieko | AAAS |

iUTAH Graduate Fellow Poster Session - October 18th, 2012

| Last Name | First Name | Organization |
|---------------|-------------|------------------|
| Aanderud | Zach | BYU |
| Armstrong | Andrea | USU |
| Bailey | Brian | UofU |
| Bedford | Daniel | WSU |
| Bowling | David | UofU |
| Burnham | Morey | UofU |
| Chan | Allison | UofU |
| Crowl | Todd | USU |
| Crowl | Todd | USU |
| Davis | Jacob | USU |
| Ehleringer | Jim | UofU |
| Endter-Wada | Joanna | USU |
| Ewing-Taylor | Jacque | Univ Nevada Reno |
| Goetz | Tami | GOED |
| Gomez-Navarro | Carolina | UofU |
| Horsburgh | Jeff | USU |
| Horsburgh | Jeff | USU |
| Houdeshel | Dasch | UofU |
| Jackson-Smith | Doug | USU |
| Keleher | Christopher | UDNR |
| Mesner | Nancy | USU |
| Milutinovich | Mark | AAAS |
| Mooney | Sian | NSF |
| | | |

USU Null Sarah Odame Augustina USU Pataki Diane UofU Perez-Reyes Omar USU Pomeroy Christine UofU Porter Alan **GA Tech** Runburg Madlyn MNHU Runburg Madlyn **MNHU** Sims Charles USU Stoker Philip UofU Stwertka Carolyn UofU Tarboton David USU Teutonico Rita USU Vernon Laura USU Walsh Thomas UofU Wolfe Karen USU Yajima Rieko AAAS

iUTAH External Assessment Team Meeting - October 18th, 19th, 2012

| Last Name | First Name | Organization |
|---------------|-------------|------------------|
| Aanderud | Zach | BYU |
| Bedford | Dan | WSU |
| Bowling | Dave | UofU |
| Crowl | Todd | USU |
| Ehleringer | Jim | UofU |
| Ewing-Taylor | Jacque | Univ Nevada Reno |
| Goetz | Tami | GOED |
| Horsburgh | Jeff | USU |
| Jackson-Smith | Doug | USU |
| Keleher | Christopher | UDNR |
| Milutinovich | Mark | AAAS |
| Mooney | Sian | NSF |
| Null | Sarah | USU |
| Pataki | Diane | UofU |
| Pomeroy | Christine | UofU |
| Porter | Alan | GA Tech |
| Runburg | Madlyn | MNHU |
| Sims | Charles | USU |
| Teutonico | Rita | USU |
| Wolfe | Karen | USU |
| Yajima | Rieko | AAAS |

Appendix 4: iUTAH Participants and EPSCoR Roles

Project Director and Co-Principal Investigators

| Last Name | First Name | Organization |
|---------------|------------|------------------------|
| Crowl | Todd | USU - Project Director |
| Aanderud | Zachary | BYU |
| Baker | Michelle | USU |
| Ehleringer | James | UU |
| Horsburgh | Jeff | USU |
| Jackson-Smith | Doug | USU |
| Pataki | Diane | UU |
| | | |

Management Team

| Last Name | First Name | Organization |
|---------------|------------|---|
| Aanderud | Zachary | BYU |
| Avery | Brian | Westminster |
| Baker | Michelle | USU |
| Bedford | Daniel | WSU |
| Crowl | Todd | USU |
| Ehleringer | James | UU |
| Goetz | Tami | Utah, Governor's Office of Economic Development |
| Horsburgh | Jeff | USU |
| Jackson-Smith | Doug | USU |
| Keleher | Chris | Utah, Division of Natural Resources |
| Null | Sarah | USU |
| Pataki | Diane | UU |
| Pomeroy | Christine | UU |
| Ross | Janet | Four Corners School |
| Runburg | Madlyn | NHMU |
| Spruell | Paul | SUU |
| Teutonico | Rita | USU |

Research Focus Area 1

| Last Name | First Name | Organization |
|-----------|------------|---------------|
| Baker | Michelle | USU - Co-lead |
| Aanderud | Zachary | BYU - Co-lead |
| Bowling | Dave | UU |
| Carling | Greg | BYU |
| Emerman | Steve | UVU |
| Gill | Richard | BYU |
| Jiming | Jin | USU |
| Jones | Scott | USU |
| Neilson | Bethany | USU |

| Obendorfer | Reed | Central Utah Water Conservancy District |
|------------|---------|---|
| Pardyjak | Eric | UU |
| Pataki | Diane | UU |
| St. Clair | Sam | BYU |
| Strong | Court | UU |
| Tarboton | Dave | USU |
| Walther | Suzanne | UVU |

Research Focus Area 2

| Last Name | First Name | Organization |
|---------------|------------|---------------|
| Jackson-Smith | Doug | USU - Co-lead |
| Pomeroy | Christine | UU - Co-lead |
| Bedford | Daniel | WSU |
| Buchert | Martin | UU |
| Burian | Steve | UU |
| Dupont | Ryan | USU |
| Endter-Wada | Joanna | USU |
| Ewing | Reid | UU |
| Hinners | Sarah | UU |
| Shujuan | Li | USU |
| Licon | Carlos | USU |
| Ма | Zhao | USU |
| Sims | Charles | USU |
| Trentelman | Carla | WSU |
| Yang | Во | USU |
| | | |

Research Focus Area 3

| Last Name | First Name | Organization |
|---------------|------------|---------------|
| Pataki | Diane | UU - Co-lead |
| Null | Sarah | USU - Co-lead |
| Baker | Michelle | USU |
| Burian | Steve | UU |
| Bowen | Brenda | UU |
| Gordillo | Luis | Snow |
| Hinners | Sarah | UU |
| Horsburgh | Jeff | USU |
| Jackson-Smith | Doug | USU |
| Jensen | Ryan | BYU |
| Jones | Norm | BYU |
| Licon | Carlos | USU |
| Neilson | Bethany | USU |
| Nelson | Arthur | UU |
| | | |

Pardyjak Eric UU UU Patton James Rosenberg David USU Sims Charles USU Stoll Rob UU Strong Court UU Tarboton Dave USU Yang Во USU

Cyberinfrastructure

| Last Name | First Name | Organization |
|-----------|------------|---------------|
| Horsburgh | Jeff | USU - Co-lead |
| Corbato | Steve | UU - Co-lead |
| Stewart | James | UEN |

Dave

USU

Grad Fellows

Tarboton

| Last Name | First Name | Organization |
|---------------|------------|--------------|
| Armstrong | Andrea | USU |
| Bailey | Brian | UU |
| Chan | Allison | UU |
| Christensen | Scott | BYU |
| Gomez-Navarro | Carolina | UU |
| Houdeschel | Dasch | UU |
| Li | Enjie | USU |
| Burnham | Morey | USU |
| Odame | Augustina | USU |
| Perez-Reyes | Omar | USU |
| Stwertka | Carolyn | UU |
| Vernon | Laura | USU |
| Walsh | Thomas | UU |
| | | |

Workforce Development/Education (K-16)

| Last Name | First Name | Organization |
|-----------|------------|---|
| Teutonico | Rita | USU – EOD Director |
| Goetz | Tami | Utah, Governor's Office of Economic Development - Co-lead |
| Spruell | Paul | SUU - Co-lead |
| Avery | Brian | Westminster |
| Bates | Scott | USU |
| David | Jacob | Campbell Scientific Inc. |
| Edwards | Boyd | USU |
| Godsey | Holly | UU |

Horns Daniel UVU

Keleher Chris Utah, Division of Natural Resources

Keleher Mary Jane **SLCC** L'Ai Linda USU Matty David WSU Mesner USU Nancy O'Brien Dixie Erin O'Neill Dixie Bill

Ramsey Robert Canyon Concepts LLC

Runburg Madlyn NHMU
Rushforth Sam UVU
Stark Louisa UU

Young Sarah Utah, Office of Education

Workforce Development/Education (grad plus)

| Last Name | First Name | Organization |
|---------------|------------|--------------|
| Crowl | Todd | USU – lead |
| Aanderud | Zachary | BYU |
| Ehleringer | James | UU |
| Huntly | Nancy | USU |
| Jackson-Smith | Doug | USU |
| Pataki | Diane | UU |

External Engagement/Outreach

| Last Name | First Name | Organization |
|-----------|------------|---|
| Teutonico | Rita | USU – EOD Director |
| Runburg | Madlyn | NHMU - Co-lead |
| Keleher | Chris | Utah, Division of Natural Resources - Co-lead |
| 0 | D | 11011 |

Greene Brian USU Hunter UU Laura Husselbee Paul SUU Krier Karen UEN Licon Carlos USU Menlove UU Rebecca USU Mesner Nancy UU Millward Lorie Nelson Arthur UU

Obendorfer Reed Central Utah Water Conservancy District

Stark Louisa UU

Communications Team

| Last Name | First Name | Organization |
|-------------|------------|--------------|
| Teutonico | Rita | USU – lead |
| Anderson | Jessica | UEN |
| McEntire | Ann | USU |
| Muffoletto | Mary-Ann | USU |
| Perez-Reyes | Omar | USU |
| Petty | Lauren | USU |
| Vernon | Laura | USU |
| Wolfe | Karen | USU |

Diversity Enhancement Team

| Last Name | First Name | Organization |
|-------------|------------|-------------------------------|
| Teutonico | Rita | USU – EOD Director |
| Ross | Janet | Four Corners School - Co-lead |
| Huntly | Nancy | USU - Co-lead |
| Denton | Guy | USU/Uintah Basin |
| Dintelman | Sue | Pleiades Software, Inc. |
| Endres | Carla | USU |
| Geffeney | Shana | USU/Uintah Basin |
| Godsey | Holly | UU |
| Hurd | Kathleen | SLCC |
| Madsen | Susan | UVU |
| Olsen | Herm | HAO |
| Perez-Reyes | Omar | USU |
| Rossi | Hugo | UU |
| Runburg | Madlyn | NHMU |
| Wairepo | Anne | UVU |

Appendix 5: iUTAH All-Hands Meeting Agenda - November 16th, 2012



Friday, November 16, 2012 8:00am to 4:45pm National History Museum of Utah Forum room, 5th floor

8:00am Informal networking and refreshments available

8:30am Welcome and introductions (Rita Teutonico)

Goals of the meeting

iUTAH Communications

9:00am Proposal Overview (Todd Crowl)

9:30am Progress, decisions, time lines - Pls

10:00am Questions

10:15am Break

10:30am GAMUT (Gradients Along Mountain to Urban Transitions) overview

11:00am GAMUT leaders meet with small groups

12:00pm iUTAH Fellows Poster Session / lunch

1:00pm GAMUT team report out

1:30pm Individual Group break out groups – ID metrics

2:30pm Group Report out on metrics

3:15pm Break

3:30pm iUTAH Synthesis and Integration Planning

4:15pm Open Question / answer

4:45pm Adjourn

Appendix 6: iUTAH All-hands Participants – November 16th, 2012

| Last Name | First Name | Organization |
|---------------|------------|------------------|
| Armstrong | Andrea | USU |
| Anderson | Jessica | UEN |
| Avery | Brian | Westminster |
| Bailey | Brian | UofU |
| Baker | Michelle | USU |
| Bates | Scott | USU |
| Bedford | Daniel | WSU |
| Bowling | Dave | UofU |
| Burnham | Morey | USU |
| Carling | Greg | BYU |
| Carlisle | Jobie | USU |
| Christensen | Scott | BYU |
| Corbato | Steve | UofU |
| Crowl | Todd | USU |
| Demillion | Marcy | NPS-RTCA |
| Dupont | Ryan | USU |
| Ehleringer | Jim | UofU |
| Ewing-Taylor | Jacque | Univ Nevada Reno |
| Geffeney | Shana | USU |
| Gill | Richard | BYU |
| Goetz | Tami | GOED |
| Greene | Brian | USU |
| Hinners | Sarah | UofU |
| Horns | Daniel | UVU |
| Horsburgh | Jeff | USU |
| Huntly | Nancy | USU |
| Husselbee | Paul | SUU |
| Jackson-Smith | Doug | USU |
| Jensen | Ryan | BYU |
| Jones | Scott | USU |
| Keleher | Mary Jane | SLCC |
| Licon | Carlos | USU |
| Ма | Zhao | USU |
| Mesner | Nancy | USU |
| Millward | Lorie | MNHU |
| Neilson | Bethany | USU |
| Nelson | Jim | BYU |
| Null | Sarah | USU |
| O'Brien | Erin | Dixie |

| Odame | Augustina | USU |
|--------------|-----------|------|
| Petty | Lauren | USU |
| Pomeroy | Christine | UofU |
| Rosenberg | David | USU |
| Runburg | Madlyn | MNHU |
| Spruell | Paul | SUU |
| St Clair | Sam | BYU |
| Stark | Louisa | UofU |
| Stoker | Philip | UofU |
| Strong | Court | UofU |
| Stwertka | Carolyn | UofU |
| Teutonico | Rita | USU |
| Trentelman | Carla | USU |
| Walker-Bravo | Andree' | USEE |
| Walsh | Thomas | UofU |
| Walther | Suzanne | UVU |
| Walther | Suzanne | UVU |
| Wolfe | Karen | USU |
| Yang | Во | USU |

Appendix 7: iUTAH All-Hands Meeting Agenda - March 29th, 2013



March 29th, 2013 8:30am to 5:00pm Logan Country Club

8:30am Informal networking and refreshments available

9:00am Goals of the meeting and agenda overview

iUTAH updates and important dates:

- New hires
 - o Jennifer Schultz, Project Administrator
 - o Ellen Burns, EOD Coordinator
- iUTAH Symposium Friday, July 19th, 2013, SLC
 - All hands meeting, Summer Institute presentations, External Advisory Board, NSF
- Updates (RT)
 - www.iUtahEPSCoR.org
 - Research catalyst grants deadline was March 11th
 - Summer Institute July 15th to 18th, deadline was March 21st
 - o Undergraduate iFellows deadline was March 29th
 - o Internship opportunities collating and posting on web
- Drupal Reporting System (TAC/RK)
- Data Federation (Jeff H)
- Annual Report due April 30th (tac/js)
- Strategic plan due April 5th (tac)
 - Metrics and milestones

10:00am iUTAH questions #1 - RFA1 and RFA2 team leads introduce questions

Original questions from proposal:

- What is the water balance of forested, urban, exurban, and agricultural land cover?
- What determines water quality?
- How will availability of and demand for mountain water resources change as a result of climate and land use change?
- What are the current drivers of water and land use management in the region?
- · How does urban form interact with water availability?
- How can we design our built systems to enhance water sustainability?

For discussion:

- What specific researchable questions would you like to address within the broader iUTAH RFA1 or RFA2 research framework?
- In what ways do these questions contribute to a broader understanding of complex coupled human/natural water systems in the WRMA?
- How to integrate iUTAH EOD*, CI**, and Facilities?

10:30am break

10:45am

Breakout groups #1 – divide into 2 RFA1 group(s) and 2 RFA2 group(s); RFA3, EOD, CI, and Facilities folks will disperse among groups

- Questions (solutions-oriented)
- How answer, i.e., methods, data, etc.
- Collaborations needed

12:00pm iUTAH Fellows Poster Session / lunch

1:00pm Report back from groups

1:30pm iUTAH questions #2 – RFA3 team leads introduce questions

Original questions from proposal:

- How can specific models representing hydrology, ecology, and human systems be coupled to ensure efficient exchange of inputs and outputs at appropriate spatial and temporal scales?
- How can the coupled human-natural system cope with water resource changes?
- How can we present and visualize our model and data products to enhance communication, learning, and experimentation among faculty, students, and stakeholders?

For discussion:

- What do you think are the most complex or challenging issues with regard to water sustainability in the Wasatch front?
- Do you have models, data, or methodological approaches to help understand or address those issues?
- What are the disciplinary barriers in addressing these issues? Do you see specific opportunities to link your research/education/outreach programs to the work of other researchers, educators, or stakeholders in order to more effectively understand and address those issues?
- How else do you think iUTAH can effectively contribute to understanding and addressing complex local water sustainability issues?
- In what ways do these questions contribute to a broader understanding of complex coupled human/natural water systems in the WRMA?
- How to integrate iUTAH EOD*, CI**, and Facilities?

2:00pm Breakout groups #2 – Divide into 4 groups; RFA3 will lead discussion in each group; RFA 1 and 2, EOD, CI, and Facilities folks will disperse among groups

- Questions (solutions-oriented)
- Models needed
- · Collaborations needed
- Participatory modeling approaches
- Visualization approaches
- 3:00pm break
- 3:15pm Report back from groups
- 3:45pm Metrics and milestones for strategic plan breakout into groups by team to finalize tables
 - for strategic plan
- 4:45pm Concluding remarks/Q&A
- 5:00pm Social hour/meeting adjourns
- 7:00 pm Science Unwrapped Dr. Jack Schmidt, A River Runs Through, 103 Eccles Science Learning Center (http://www.usu.edu/science/unwrapped/htm/mar-29)

^{*}EOD = Education, Outreach, and Diversity

^{**} CI = CyberInfrastructure

Appendix 8: iUTAH All-hands Participants – March 29th, 2013

| Last Name | First Name | Organization |
|---------------|------------|--------------|
| Aanderud | Zach | BYU |
| Armstrong | Andrea | USU |
| Avery | Brian | Westminster |
| Bahr | Jason | BYU |
| Bailey | Brian | UU |
| Baker | Michelle | USU |
| Balam | Harsha | USU |
| Bedford | Daniel | WSU |
| Blaiser | Mark | USU |
| Bowling | Dave | UU |
| Buchert | Martin | UU |
| Burnham | Morey | USU |
| Burns | Ellen | USU |
| Cannon | Molly | USU |
| Carling | Greg | BYU |
| Carlisle | Jobie | USU |
| Chan | Allison | UU |
| Christensen | Scott | BYU |
| Cox | Chris | USU |
| Crawford | Joe | BYU |
| Crowl | Todd | USU |
| Dupont | Ryan | USU |
| Ehleringer | Jim | UU |
| Eiriksson | Dave | UU |
| Endter-Wada | Joanna | USU |
| Gaddis | Erica | SWCA |
| Gill | Richard | BYU |
| Greene | Brian | USU |
| Hinners | Sarah | UU |
| Horns | Daniel | UVU |
| Horsburgh | Jeff | USU |
| Houdeshel | Dasch | UU |
| Huff | Terra | USU |
| Huntly | Nancy | USU |
| Jackson-Smith | Doug | USU |
| Jensen | Ryan | BYU |
| Jin | Jiming | USU |
| Jones | Amber | USU |
| Jones | Erin | BYU |
| | | |

| Jones | Scott | USU |
|-------------|-----------|------|
| Keele | Rusty | UEN |
| Kelso | Julie | USU |
| Landom | Kevin | USU |
| Li | Enjie | USU |
| Ma | Zhao | USU |
| McEntire | Anna | USU |
| Meyer | Jon | USU |
| Neilson | Bethany | USU |
| Null | Sarah | USU |
| Odame | Augustina | USU |
| Olsen | Herm | HAO |
| Pardyjak | Eric | UU |
| Pataki | Diane | UU |
| Perez-Reyes | Omar | USU |
| Petty | Lauren | USU |
| Pomeroy | Christine | UU |
| Price | Tim | UU |
| Reeder | Stephanie | USU |
| Rivera | Samuel | USU |
| Rosenberg | David | USU |
| Runburg | Madlyn | UU |
| Schultz | Jennifer | USU |
| Sims | Charles | USU |
| St. Clair | Sam | BYU |
| Stoll | Rob | UU |
| Strong | Court | UU |
| Teutonico | Rita | USU |
| Trentelman | Carla | WSU |
| Walsh | Thomas | UU |
| Walther | Suzanne | UVU |
| Young | Sarah | USOE |
| | | |

Glossary



| AAAS | American Association for the Advancement of Science |
|-----------------|---|
| BYU | Brigham Young University |
| CI | Cyberinfrastructure |
| CI-WATER | Cyberinfrastructure to Advance High Performance Water Resource |
| | Modeling |
| CNH | Coupled Natural and Human |
| CUAHSI | Consortium of Universities for the Advancement of Hydrologic Sciences |
| CUWCD | Central Utah Water Conservancy District |
| CZO | Critical Zone Observatories |
| DET | Diversity Enhancement Team |
| Dixie | Dixie State College |
| EAB | External Advisory Board |
| EAT | External Assessment Team |
| EE | External Engagement |
| EOD | Education, Outreach and Diversity |
| ESR | Environmental Situation Room |
| EPSCoR | Experimental Program to Stimulate Cooperative Research |
| GAMUT | Gradients Along Mountain to Urban Transitions |
| GOED | Governor's Office of Economic Development |
| GSLC | Genetics Science Learning Center |
| НАО | Hillyard, Anderson and Olsen |
| iUTAH | innovative Urban Transitions and Aridregion Hydro-sustainability |
| LTER | Long Term Ecological Research |
| NGO | Non Governmental Organization |
| NHMU | Natural History Museum of Utah |
| MSP | Math and Science Partnership |
| MT | Management Team |
| NSF | National Science Foundation |
| PUI | Primarily Undergraduate Institution |
| REU | Research Experience for Undergraduates |
| RFA1 | Research Focus Area 1 |
| RFA2 | Research Focus Area 2 |
| RFA3 | Research Focus Area 3 |
| S&T | Science and Technology |
| SEC | State EPSCoR Committee |
| SEES | Science, Engineering, and Education for Sustainability |
| SEO | State EPSCoR Office |
| SES | Social-Ecological-Systems |
| SI ² | Software Infrastructure for Sustained Innovation |

| SLCC | Salt Lake Community College |
|-----------|---|
| STEM | Science, Technology, Engineering, and Mathematics |
| SUU | Southern Utah University |
| UEN | Utah Education Network |
| ULTRA | Urban Long Term Research Area |
| USDA NRCS | U.S. Department of Agriculture Natural Resources Conservation Service |
| USHE | Utah System of Higher Education |
| USOE | Utah State Office of Education |
| USTAR | Utah Science Technology and Research Initiative |
| USU | Utah State University |
| UU | University of Utah |
| UVU | Utah Valley University |
| UWEP | Utah Women and Education Project |
| West | Westminster College |
| WDT | Workforce Development Team |
| WRMA | Wasatch Range Metropolitan Area |
| WSC | Water Sustainability and Climate |
| WSU | Weber State University |